

## ENTELLECT SOLUTIONS LIMITED

(ASX: ESN)

### ASX Release

3 February 2011

#### TIMETABLE FOR PROPOSED SHARE CONSOLIDATION

The Company advises that the proposed consolidation being put to the shareholders at the Company's Annual General Meeting on 28 February 2011 will be undertaken in accordance with the timetable set out below. The timetable is based on the procedures set out in Appendix 7A of the ASX Listing Rules. However, as the Company's securities are currently suspended, and will remain suspended throughout the consolidation period, the dates in the timetable that refer to trading of the Company's securities will not apply.

EVENT	DESCRIPTION	DATE
The proposed Share Consolidation is announced	The Notice of Meeting containing the proposed resolution for the share consolidation was announced to the ASX and despatched to shareholders.	Friday 28 January 2011
The proposed share consolidation is approved by the shareholders.	Share Consolidation is approved at the Company's Annual General Meeting.	Monday 28 February 2011
Last day of trading in securities on a pre-consolidation basis.	Last day for trading in pre-reorganised securities.	Tuesday 1 March 2011
Trading in the reorganised securities on a deferred settlement basis starts.	The date shares commence trading on a deferred settlement basis.	Wednesday 2 March 2011
Last day for registration of transfers on a pre-organisation basis.	The last date that shareholders can transfer shares on a pre-consolidation basis.	Tuesday 8 March 2011
First day for entity to send notice to each security holder.	The first day for issue of new certificates. From now on, the Company will reject transfers accompanied by a certificate that was issued before the consolidation. New holding statements will tell each security holder of the number of securities held before and after the consolidation and will also state that old certificates are no longer valid, and will request the return or destruction of any certificate.	Wednesday 9 March 2011
Despatch date. Deferred settlement market ends.	Last day for securities to be entered into the holders' security holdings. Last day for the entity to issue and send the certificates to the holders.	Wednesday 16 March 2011
Normal (T+3) trading starts	Normal trading of consolidated shares commences.	Thursday 17 March 2011

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For further information, please contact:

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