

MARKET RELEASE

5 April 2011

Exoma Energy Limited

TRADING HALT

The securities of Exoma Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 8 April, 2011 or when the announcement is released to the market.

Security Code: EXE

EXEN EXEOA

Sebastian Bednarczyk

Adviser, Listings (Perth)



5 April 2011

Mr Sebastian Bednarczyk ASX Issuers Adviser Australian Stock Exchange Exchange House The Esplanade Perth

Dear Sebastian

Re: Request for Trading Halt

Exoma Energy Limited (ASX: EXE) requests a trading halt in its securities with immediate effect pursuant to Listing Rule 17.1 and provides the following information:

- 1. The trading halt is requested pending an announcement about a material transaction relating to a placement.
- 2. We expect the trading halt will be required for 2 trading day.
- 3. We expect the trading halt to terminate on the release of an announcement.
- 4. The Company is not aware of any reason why the trading halt should not be granted by ASX.
- 5. The Company is not aware of any other information that it considers necessary to inform the market about the trading halt.

Please contact the undersigned on 0419 931 904 should you wish to discuss this request.

Yours faithfully

Exoma Energy Limited

Brian McGillivray

Company Secretary