



8 August 2011

EZENET CONFIRMS INDICATIVE TIMETABLE FOR CHANGE OF ACTIVITIES AND APPROVAL OF ACQUISITION OF CHILEAN PROJECTS

HIGHLIGHTS

- Indicative Timetable for change of activities confirmed with ASX.
- Shareholder meeting set for 8 November 2011 to approve change of activities and acquisition of Chilean mining projects.

Ezenet Limited (ASX : “ EZE”) (“ Ezenet “ or the “ Company”) is pleased to advise that it has confirmed with ASX an amendment to the Indicative Timetable that was released to the market in the Company’s announcement of 2 June 2011.

The agreed timetable which is set out below outlines the actions to be taken by the Company to comply with Listing Rule 11 of the ASX Listing Rules in order to secure the approval of Ezenet shareholders to the proposed change of activities. Failure to comply with the Indicative Timetable will result in the suspension of the Company’s securities.

In undertaking the change of activities, the Company will be re complying with ASX Listing Rules 1 and 2 and will be seeking the approval of its shareholders for the acquisition of the prospective Chuminga and Vega projects in Chile in terms of agreements recently executed by the Company, details of which are set out in the Company’s ASX releases of 2nd and 10th June 2011.

INDICATIVE TIMETABLE

Event	Date
Dispatch Notice of Meeting to approve change of activities and acquisition of Chuminga and Vega projects	7 October 2011
Lodgement of Prospectus with the ASIC	10 October 2011
General Meeting of Shareholders and suspension of securities from trading	8 November 2011
Closing Date under the Prospectus	15 November 2011
Anticipated date of lifting of suspension and commencement of trading of securities	To be advised

The Company confirms that it is in compliance with its continual disclosure requirements.

For enquiries please contact:

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