



Fermiscan Holdings Limited
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ASX Announcement

8 March 2011

Fermiscan Holdings Limited ACN 000 689 725 Non-Renounceable Rights Issue

Notification of Under-subscriptions

Fermiscan Holdings Limited (**Company**) confirms that the rights issue closed at 5pm on Thursday 3 March 2011. At this time the Company had received applications for 7,542,989 shares and received \$75,429.89.

The rights issue was under-subscribed by 69,210,188 shares representing \$692,101.88.

The company has received applications for 19,454,525 shares and received \$194,545.25 under the shortfall facility. The shortfall facility may be subscribed to for up to 3 months from the closing date.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Robert Whitton", written over a horizontal line.

Robert Whitton
Chairman