

MARKET RELEASE

22 July 2011

Firestrike Resources Limited

PRE-QUOTATION DISCLOSURE

Firestrike Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Friday 22 July 2011.

Official Quotation of the Company's securities will commence at 1:00 pm EST (11:00 am WST) on Tuesday 26 July 2011.

The following information is released as pre-quotation disclosure.

- 1. Distribution schedule Appendix 1A, paragraph 48.
- 2. Top 20 holders.
- 3. Constitution.
- 4. Appendix 1A.
- 5. A statement confirming completion of the tenement acquisition agreement dated 2 May 2011 between the Company and Pacrim Energy Ltd ("Pacrim") and the issue of 2,000,000 ordinary fully paid shares thereunder to Pacrim.
- 6. A statement confirming the satisfaction of the conditions precedent with respect to the option agreement dated 4 May 2011 between the Company and Minico Pty Ltd ("Minico") and the issue of 1,000,000 ordinary fully paid shares thereunder to Minico.
- 7. Full terms and conditions of options on issue.
- 8. Corporate Governance Statement.
- 9. Company's securities trading policy.
- 10. Number and escrow period of restricted securities.

Security Codes:

FIE

aler M·H

Elizabeth Harris Principal Adviser, Listings (Perth)