

24th November 2011

Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

**ASX ANNOUNCEMENT
2011 ANNUAL GENERAL MEETING RESULTS**

		Instructions given to validly appointed proxies in respect of the Resolutions					
Resolution	Result	For	Against	Open	Abstain	Excluded	
1	Adoption of Remuneration Report	Motion was carried on a show of hands as an ordinary resolution	4,355,815	33,000	10,001	0	4,375,000
2	Election of Director (Mr Nicholas Curtis)	Motion was carried on a show of hands as an ordinary resolution	4,500,815	33,000	240,001	4,000,000	0
3	Election of Director (Mr Harold Wang)	Motion was carried on a show of hands as an ordinary resolution	8,510,815	23,000	240,001	0	0
4	Re - Election of Director (Mr Emmanuel Correia)	Motion was carried on a show of hands as an ordinary resolution	8,516,815	12,000	240,001	5,000	0
5	Approval of the Prior Issue of Incentive Options	Motion was carried on a show of hands as an ordinary resolution	4,499,815	34,000	240,001	4,000,000	0
6	Approval of the Prior Issue of Shares	Motion was carried on a show of hands as an ordinary resolution	8,499,815	34,000	240,001	0	0
7	Share Placement Facility	Motion was carried on a show of hands as an ordinary resolution	8,503,815	30,000	240,001	0	0
8	Issue of Options (Dr Matthew James)	Motion was carried on a show of hands as an ordinary resolution	8,353,000	40,000	380,816	0	0

9	Issue of Options (Mr Harold Wang)	Motion was carried on a show of hands as a special resolution	8,353,000	40,000	380,816	0	0
10	Issue of Options (Mr Emmanuel Correia)	Motion was carried on a show of hands as an ordinary resolution	8,278,000	40,000	380,816	0	75,000
11	Issue of Options (Mr James Malone)	Resolution was withdrawn	8,353,000	40,000	380,816	0	0
12	Issue of Options (Mr Shane Hartwig)	Motion was carried on a show of hands as an ordinary resolution	8,353,000	40,000	380,816	0	0
13	Appointment of Auditor	Motion was carried on a show of hands as an ordinary resolution	8,381,000	12,000	380,816	0	0

About Forge Resources:

Forge was established in 2009 as a resource and energy exploration company. The Company's primary objective is to build a resource and energy company at a time when the global demand for resources and energy is high. Forge in conjunction with its Joint Venture partners is advancing the exploration and development of its prospective gold and base metal projects located in New South Wales, Australia projects and in accordance with its charter will also seek to acquire or participate in additional resource and energy projects in Australia and overseas.

ASX Codes: FRG, FRGO	Directors
Issued Capital: Ordinary Shares: 27,777,667 Options (Exp 7/14, Ex \$0.20): 19,855,905 Options (Exp 6/15, Ex \$0.67): 600,000 Performance Shares: 24,000,000	Mr Nicholas Curtis: Chairman Dr. Matthew James: Managing Director Mr Emmanuel Correia: Non Exec Director Mr Harold Wang: Non Exec Director
Principal Place of Business Level 24, 56 Pitt Street Sydney NSW www.forgeresources.com.au	Company Secretary Mr Shane Hartwig