



15 September 2011

Company Announcements Office  
ASX Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
Perth, WA 6000

**Atlas Iron Limited (Atlas, ASX: AGO) –  
Off-market takeover bid for FerrAus Limited (FerrAus, ASX: FRS)**

Please be advised that as of 5pm AWST, Wednesday, 14 September 2011, Atlas has received acceptances for its off-market takeover bid for FerrAus which entitle Atlas to a relevant interest in 72.53% of FerrAus ordinary shares.

Yours faithfully

**On behalf of  
ATLAS IRON LIMITED**

**Tony Walsh**  
Company Secretary