



11 May 2011

## ASX Announcement

### NOTIFICATION UNDER ASIC CLASS ORDER [CO 09/425]

#### Firestone Energy Limited (ASX/JSE:FSE – "Firestone")

On 2 May 2011, Firestone announced a proposal to offer eligible shareholders the opportunity to purchase shares in Firestone and be allocated free attaching options through a share purchase plan (**SPP**). Firestone hereby gives notice under ASIC Class Order [CO 09/425] that:

1. Firestone will make offers to issue ordinary shares under a purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
2. This notice is being given in accordance with paragraph 7(f)(ii) of ASIC Class Order [CO 09/425];
3. As at the date of this notice, Firestone has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to Firestone; and
  - (b) section 674 of the Act.
4. As at the date of this notice there is no information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of Firestone; or
    - (ii) the rights and liabilities attaching to Firestone's ordinary shares.

This notice is dated 11 May 2011 and is given to ASX in the 24 hour period before the offer under the SPP is made by Firestone.

Yours faithfully

Jerry Monzu  
Company Secretary  
Firestone Energy Limited