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**GLOUCESTER
COAL**

RESULTS OF THE GLOUCESTER COAL LTD GENERAL MEETING HELD ON FRIDAY 8 JULY 2011

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the following proxy summary.

Resolution 1 - To approve the proposed acquisition of the Donaldson Group

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's Discretion
47,192,091	9,473,496	0	20,732

The motion was carried as an ordinary resolution on a show of hands.

Resolution 2 - To approve the Marketing Arrangements

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's Discretion
47,079,091	9,556,467	30,029	20,732

The motion was carried as an ordinary resolution on a show of hands.

Resolution 3 - To approve the proposed acquisition of the Monash Group

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's Discretion
139,742,158	8,687,355	1,000	20,732

The motion was carried as an ordinary resolution on a show of hands.

Resolution 4 - To approve the modification of the Constitution

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's Discretion
139,743,205	5,482,769	3,204,239	20,732

The motion was carried as a special resolution on a show of hands.

Resolution 5 - To approve Financial assistance

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's Discretion
139,839,027	5,516,517	3,074,669	20,732

The motion was carried as a special resolution on a show of hands.

For Further Information

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