



MARKET RELEASE

27 September 2011

Goodman Fielder Limited

2 + 1 TRADING HALT

The securities of Goodman Fielder Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 30 September 2011.

Security Code: GFF

Emma Badhni
Principal Adviser, Listings (Sydney)

27 September 2011

Ms Emma Badhni
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Ms Badhni

Request for Trading Halt

Pursuant to Listing Rule 17.1, Goodman Fielder Limited (**Goodman Fielder**) requests a trading halt in its ordinary shares (ASX code: GFF) from the commencement of trading today, 27 September 2011.

In accordance with Listing Rule 17.1, we advise:

- (a) the trading halt is requested pending an announcement by Goodman Fielder in relation to a proposed capital raising;
- (b) Goodman Fielder wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the capital raising and the commencement of trading on Friday, 30 September 2011; and
- (c) Goodman Fielder is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,



JONATHON WEST
Company Secretary