

Generator Investments Australia Limited
ABN 37 103 116 954
A Member of the Macquarie Group

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30 September 2011

Company Announcements
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Generator Income Notes ("GINHA") Maturity – Payment Date

Generator Investments Australia Limited in its capacity as trustee of the Generator Income Trust wishes to advise noteholders that the principal payment will be made to noteholders on Monday 10 October 2011. GINHA will also be removed from the Official List of the ASX once the final principal payment has been made.

Yours sincerely,

A handwritten signature in black ink, consisting of a stylized, cursive 'C' followed by a horizontal line that ends in a small flourish.

Craig Swanger
Director
Generator Investments Australia Limited

Generator Investments Australia Limited ("GIAL") is not an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Commonwealth of Australia), and GIAL's obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (or any Macquarie Group entity). Neither Macquarie Bank Limited nor any member of the Macquarie Group guarantees or otherwise provides assurance in respect of the obligations of GIAL. Generator Income Notes are offered by GIAL as Trustee of the Generator Income Trust.