



28 February 2011

Company Announcements Office  
ASX Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
Perth, WA 6000

**Atlas Iron Limited (Atlas, ASX: AGO) –  
Off-market takeover bid for Giralia Resources NL (Giralia, ASX: GIR)**

Please be advised that as of Friday, 25 February 2011, Atlas has received acceptances for 92.26% of Giralia ordinary shares.

Yours faithfully

**On behalf of  
ATLAS IRON LIMITED**

**Tony Walsh**  
Company Secretary