

GERARD L I G H T I N G

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Company Announcements Office
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Gerard Lighting Investments No 2 Pty Ltd

Gerard Lighting Group Limited ("GLG") advises that a substantial shareholder and director related entity, Gerard Lighting Investments No 2 Pty Ltd ("GLI2"), has informed the Board that GLI2 has entered into a \$13m margin loan using 45 million of its shares in GLG as collateral for that loan. It is noted that this loan amount represents 30% of the current market value of the shares owned by GLI2 and 15% of the current market value of all of the shares currently owned by the Gerard family interests. The purpose of the loan is for the re-arrangement of family interests.

A handwritten signature in blue ink that reads "Mark Pearson".

MARK PEARSON
Company Secretary