



GLORY
RESOURCES

19 December 2011

Farlee Walker
Adviser, Listings (Perth)
ASX Compliance Pty Ltd
Level 8 Exchange Plaza,
2 The Esplanade
Perth WA 6000

By E-mail

Dear Farlee

GLORY RESOURCES LIMITED (“Company”)

COMPLIANCE WITH LISTING RULES

The Company confirms that it is in compliance with the ASX Listing Rules including its continuous disclosure obligations under Listing Rule 3.1.

For an on behalf of the Board

JEREMY KING
Director