



MARKET RELEASE

22 December 2011

Glory Resources Limited

PRE-QUOTATION DISCLOSURE

The suspension of trading in the securities of Glory Resources Limited (the "Company") will be lifted from the commencement of trading on Friday 23 December 2011 following compliance by the Company with Chapters 1 and 2 of the Listing Rules.

The following information is released as pre-quotations disclosure.

1. Appendix 1A.
2. Distribution schedule
3. Top 20 security holders
4. Statement of Capital Structure
5. Statement listing rule 3.1 compliance
6. An updated proforma balance sheet based on actual funds raised.
7. An updated statement of commitments based on actual funds raised.
8. The full terms and conditions of all options on issue
9. Number and escrow period of restricted securities.
10. A statement disclosing the extent to which the Company has followed recommendations set by the ASX Corporate Governance Council.
11. Statement of Completion of the Share Sale Agreement

Security Code: GLY

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