

GLOBAL MINING

INVESTMENTS LIMITED

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Weekly Net Tangible Assets (NTA)

| | NTA Before Tax | NTA After Tax |
|-------------------------------------|-----------------------|----------------------|
| As at Thursday 21 April 2011 | \$1.59 | \$1.48 |

The Weekly NTA as at Thursday 21 April 2011 is an estimate only, and is unaudited.

The NTA before tax is the NTA before providing for deferred tax on the unrealised gains and losses on the investment portfolio. The NTA before tax does however include an estimate of any tax payable for the current year.

The NTA after tax is the NTA after providing for tax on all unrealised gains and losses, and after the utilisation of any brought forward losses, that would arise on a theoretical disposal of the total portfolio as at the reporting date.