Goodman

21 September 2011

The Manager Company Notices Section ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

Dear Sir

GOODMAN PLUS TRUST (GMPPA) - DISTRIBUTION FOR THE QUARTER ENDED 21 SEPTEMBER 2011

We confirm that the Goodman PLUS Trust distribution for the quarter ended 21 September 2011 was dispatched to Securityholders today. The distribution was 173.4565 cents per security, equal to a rate of 6.8817% per annum for the distribution period. For information regarding the taxable components, please refer to GMPPA's ASX announcement on 19 September 2011.

Please contact the undersigned in relation to any queries.

Yours faithfully

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Carl Bicego Company Secretary

Goodman Funds Management Limited (ABN 48 067 796 641; AFSL Number 223621) in its capacity as responsible entity of the Goodman PLUS Trust (ARSN 128 290 808)