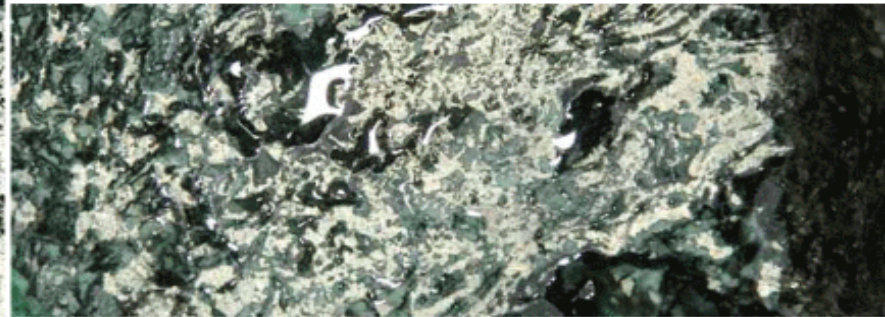
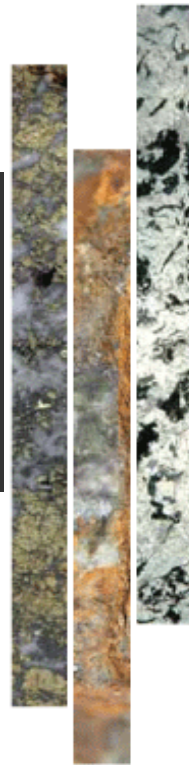


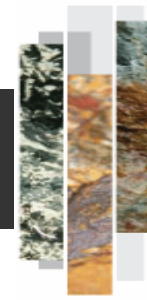
Goldminex Resources Limited
Gold Symposium
15 November 2011



ASX: GMX



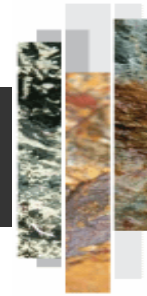
Disclaimer



This presentation is not and does not form part of any offer, invitation or recommendation in respect of securities. Any decision to buy or sell Goldminex Resources Limited securities or other products should be made only after seeking appropriate financial advice. Reliance should not be placed on information or opinions contained in this presentation and, subject only to any legal obligation to do so, Goldminex Resources Limited does not accept any obligation to correct or update them. This presentation does not take into consideration the investment objectives, financial situation or particular needs of any particular investor.

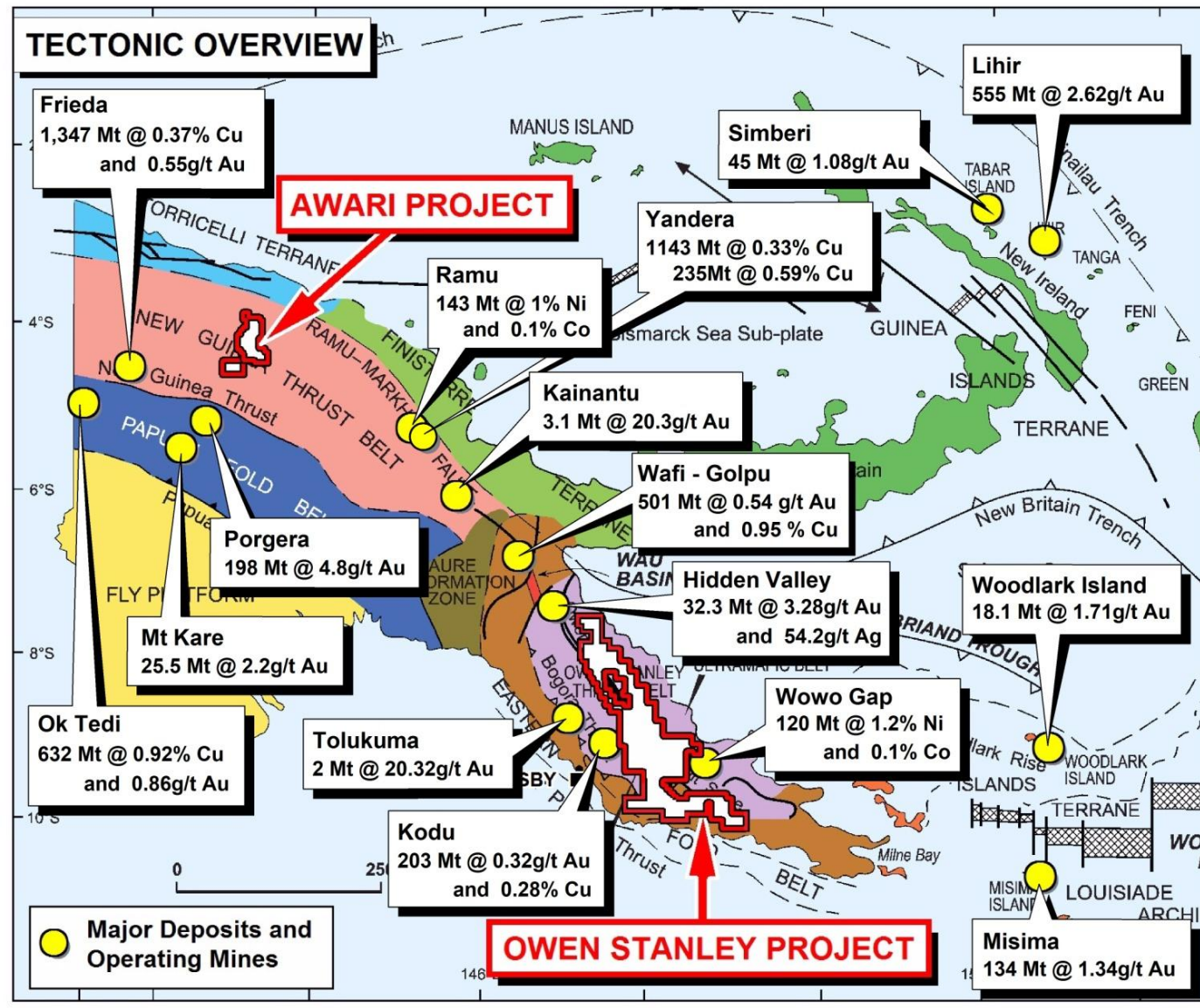
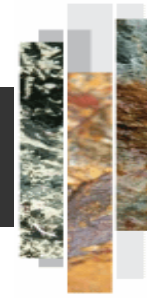
To the fullest extent permitted by law, Goldminex Resources Limited and its affiliates and their respective officers, directors, employees and agents, accept no responsibility for any information provided in this presentation, including any forward looking information, and disclaim any liability whatsoever (including for negligence) for any loss howsoever arising from any use of this presentation or reliance on anything contained in or omitted from it or otherwise arising in connection with this.

Goldminex : Attributes



- Australian listed PNG exploration company
- Strategic tenement position (10,900 km²)
- Highly prospective, under-explored terrain
- Focused exploration targeting large scale Gold, Copper and Nickel porphyry/hydrothermal resources
- Alliance with Vale to fund US\$20M exploration program
- Project portfolio creates platform for future growth
- Experienced and energetic management team
- Solid infrastructure and logistical support

True Elephant Country



- Pacific Rim
- Spectacular proven endowment
- Stable Government
- Excellent Mining Law

Fits Goldminex Strategy

Discover large economic gold - base metal deposits (>2 Moz Au equivalent)



Strong Shareholder Base (30 September 2011)

Capital structure

Market Cap. - diluted	\$8.62m
Ordinary shares	69,957,056
Unlisted options	1,700,000
Unlisted performance rights	160,000
Share price	\$0.12
Cash & cash equivalents (30/9/11)	\$3.0m
Debt	Nil

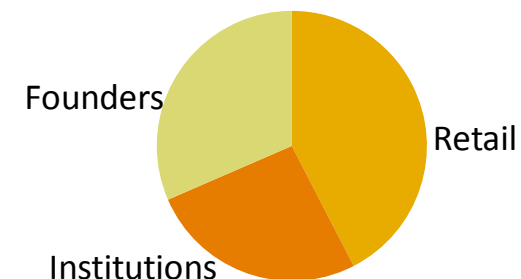
Major shareholders

	Shares	%
1) Talbot Group Holdings	12,456,816.00	17.81%
2) National Nominees	7,915,081.00	11.31%
3) Mango Bay Enterprises Inc	7,318,167.00	10.46%
4) Tinpage Pty Limited	5,714,327.00	8.17%
5) HSBC Custodians	4,153,564.00	5.94%
6) JP Morgan Nominees	2,500,000.00	3.57%
7) VBS Investments Pty Ltd	2,454,443.00	3.51%
8) Mr Peter Tambanis	1,496,889.00	2.14%
9) Citicorp Nominees Pty Limited	1,447,654.00	2.07%
10) Comdox No 208 Pty Ltd <Financial Serv S/F No :	1,322,553.00	1.89%
Top 10 Consolidated	46,779,494.00	66.87%

Board and key management

John Downie,	Non Executive Chairman
Adrian Fleming,	Non Executive Director
David Sode,	Non Executive Director
Colin Patterson,	Non Executive Director
Andrew Matheson,	Non Executive Director
Sandy Moyle,	Chief Executive Officer
Paul Thaw,	Company Secretary/Chief Financial Officer
Kim Grey,	Exploration Manager

GMX Investors



Tenements and Targets

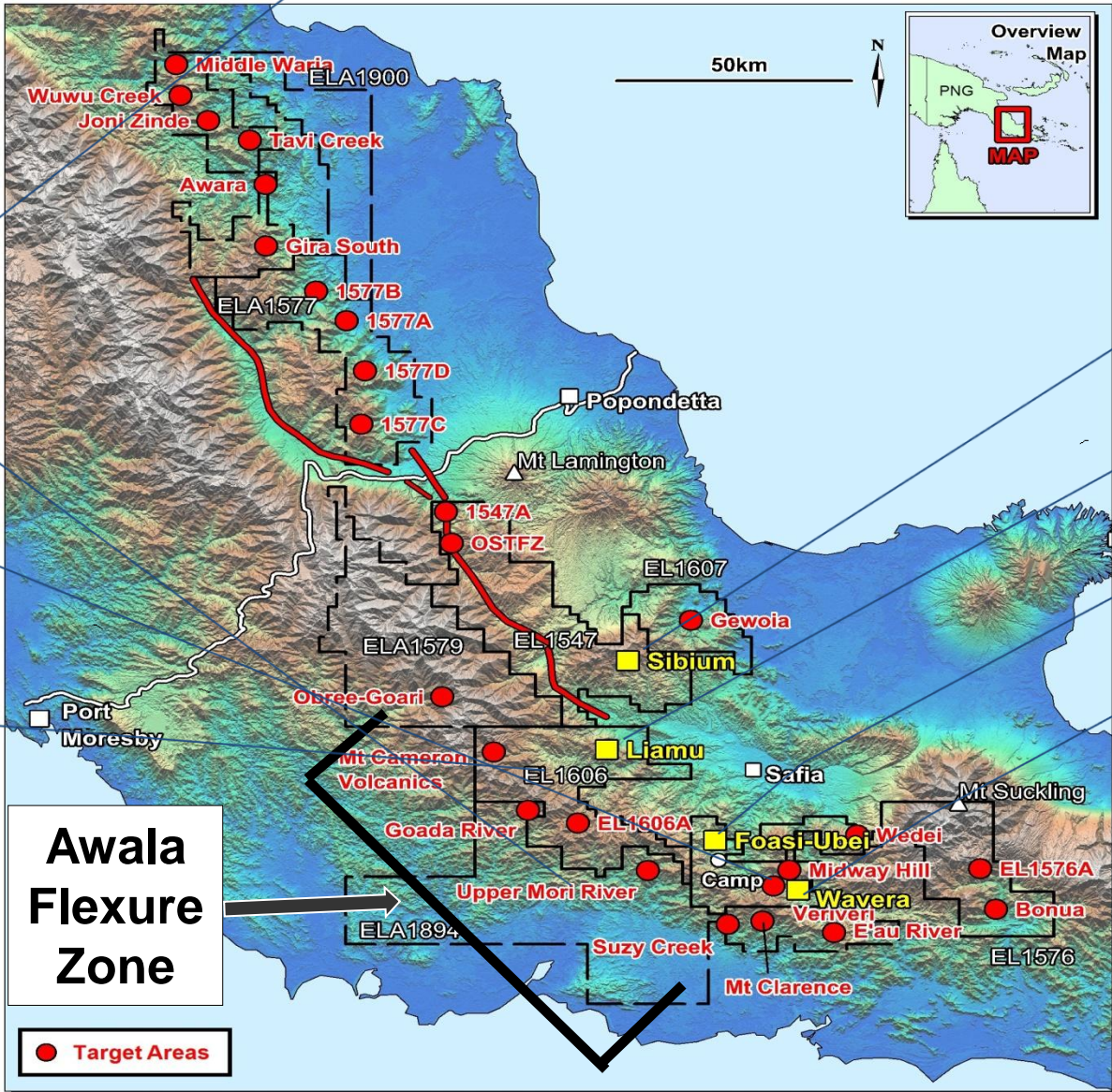
100% GMX

ELA 1900

ELA 1894

Nickel

Small precious metal deposits (<2 Moz Au Equiv.)



JV - Vale

Sibium

Liamu

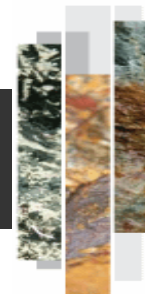
Ubei

Wavera

Awari

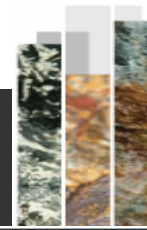
EL 1420
ELA 1768

Vale JV – Owen Stanley



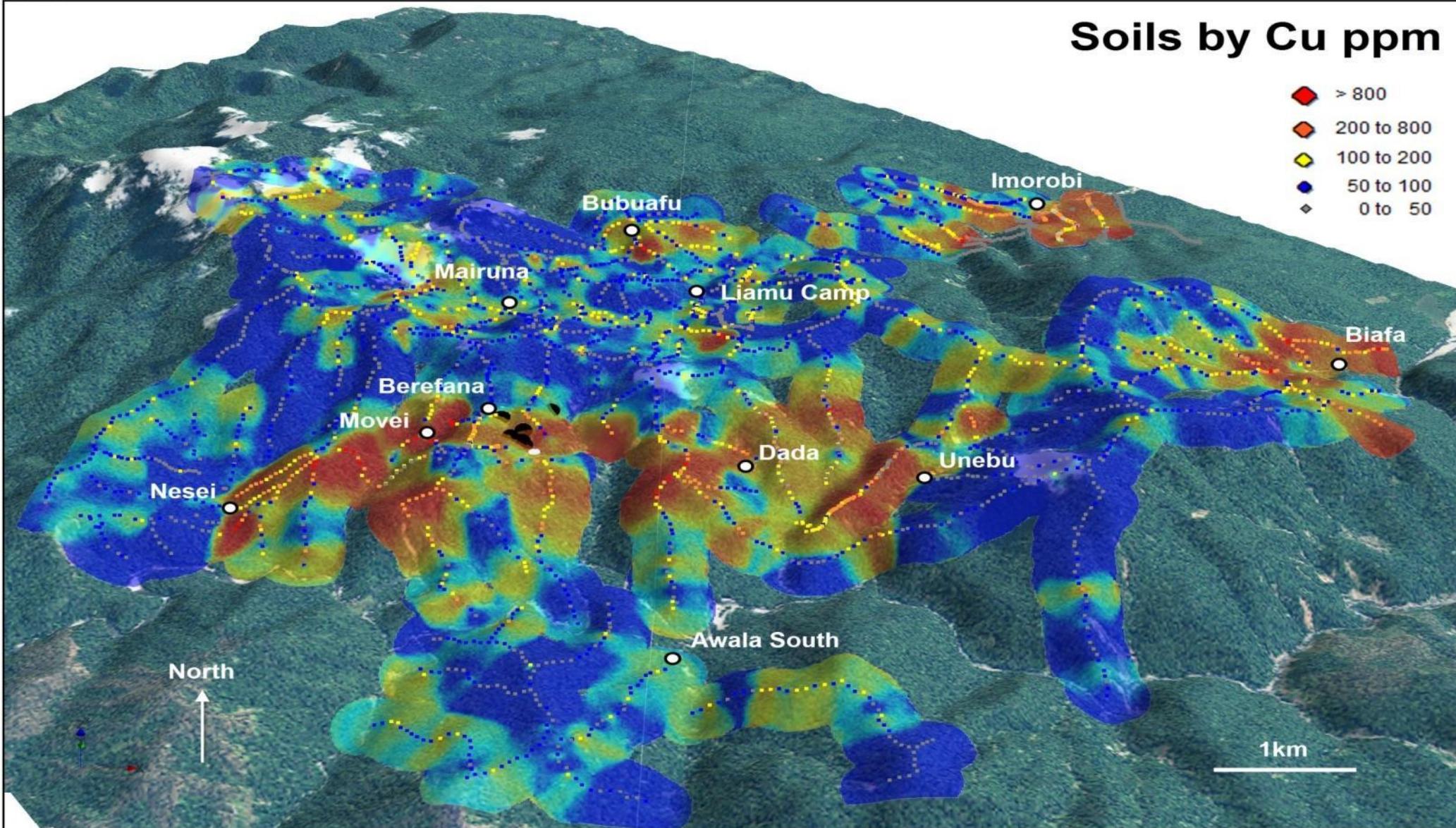
- Vale to spend US\$20 million under farm-in agreement
- Vale focussed on large copper deposits
- GMX to manage exploration activities in first year
- Vale to reimburse exploration expenditure since February 2011
- JV agreement enables Goldminex to retain 49% of all tenements or be free carried
- GMX retains 100% of nickel interests and small precious metal prospects on all tenements
- GMX retains ELA's 1894 and 1900 within Owen Stanley Ranges covering over 3,750 km²

Liamu Project - Cu-Au Porphyry



Soils by Cu ppm

- ◆ > 800
- ◆ 200 to 800
- ◆ 100 to 200
- ◆ 50 to 100
- ◆ 0 to 50



Drill Testing Liamu Porphyry



- Liamu - extensive intrusive complex with large Porphyry Cu-Au deposit potential
- 11km² of anomalous Cu / Au defined by ridge and spur soil sampling
- Priority Cu – Au areas: Berefana Region, Imorobi, Biafa and Bubuaфу
 - Berefana Region - 5.5km x 1.5km
 - Nesei, Unebu, Movei and Dada prospects
 - Berefana Region trenching results include:
 - **81.5m at 0.17% Cu & 0.58g/t Au (open)** – Movei Prospect
 - **39m at 1.10g/t Au (open)** – Berefana Prospect
 - **55m @ 0.56g/t Au and 47m @ 0.35% Cu** - Unebu Prospect
 - Potassic alteration, stockwork veining and fracturing
- Extensive exploration has advanced project understanding
- 4,000m diamond drill program commenced early Nov 2011

Unebu

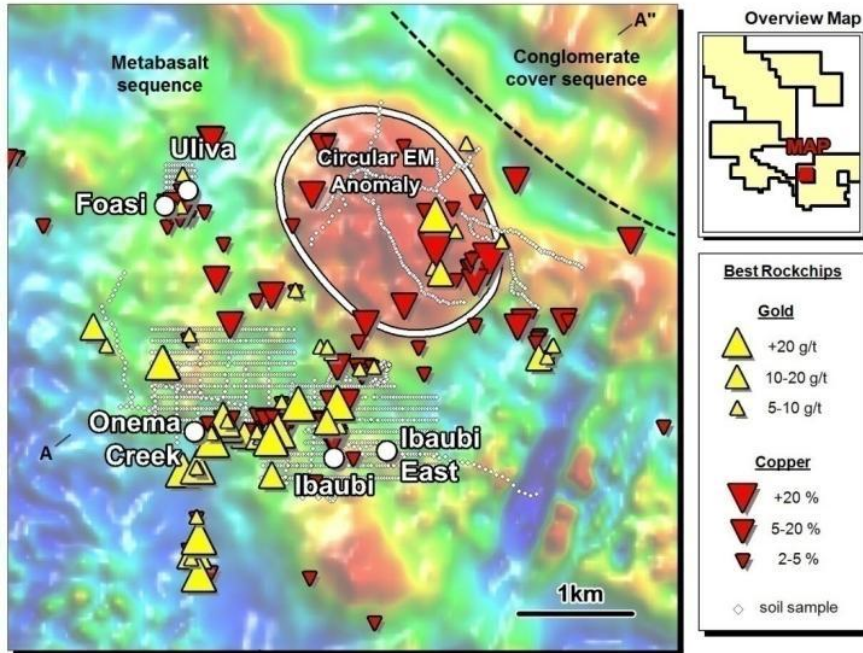
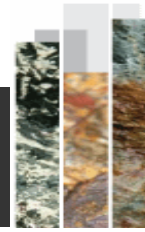


0.88% Cu & 3.62 g/t Au
from a 1m continuous
rockchip sample across
345/45NE sheeted
quartz-chalcopyrite-
pyrite veins in potassic
altered diorite at Nesei

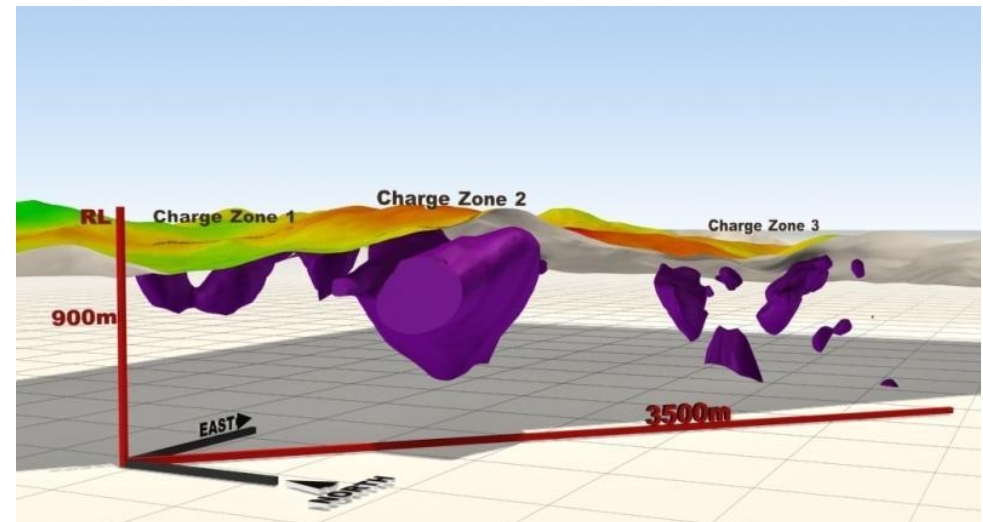
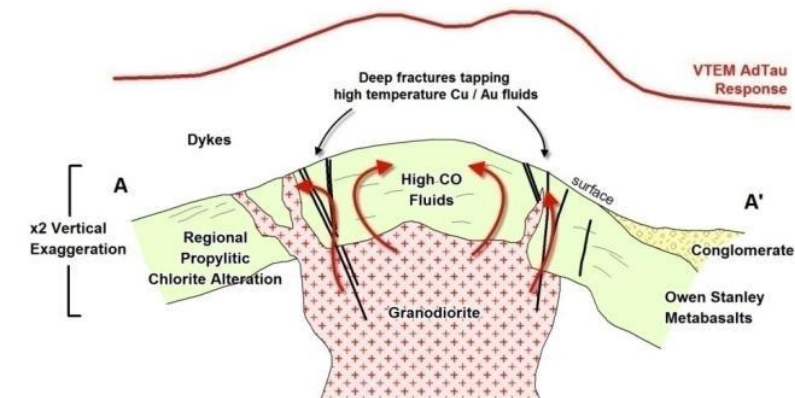
Nesei



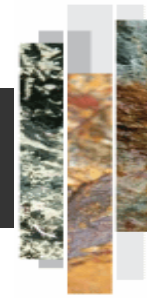
Ubei Prospect – Au-Cu Intrusive Target



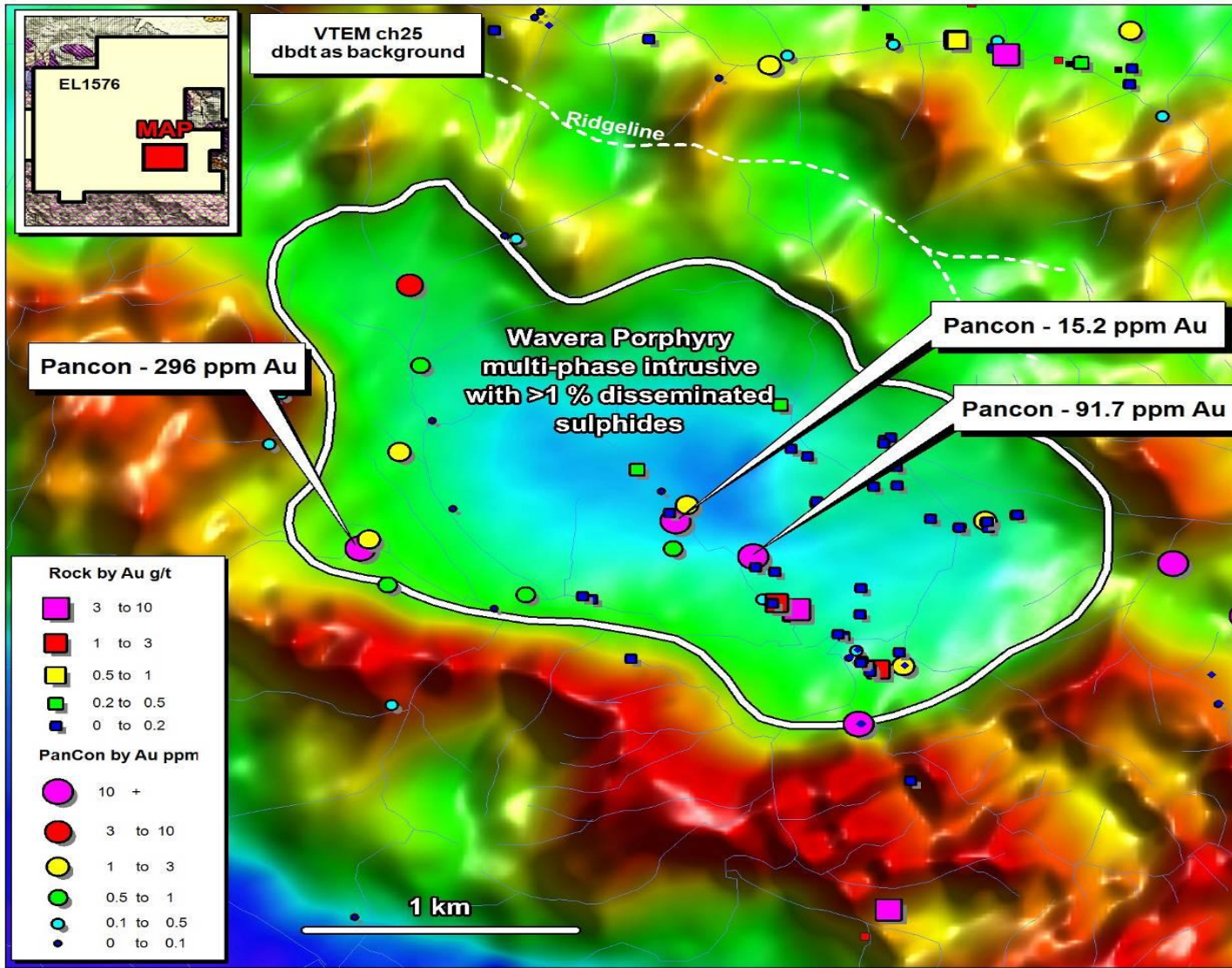
- 8km² area of anomalous Au and Cu rock chip geochemistry
- Central Ubei VTEM anomaly possibly represents a buried mineralised intrusive
- 3D IP survey defined 3 chargeability zones
- Largest covers 1.2km x 800m area, is depth persistent to >500m, has coincident resistivity anomaly
- Drill targets (~ 500m deep holes)



Wavera – Au in Pan Con & Rock Chip

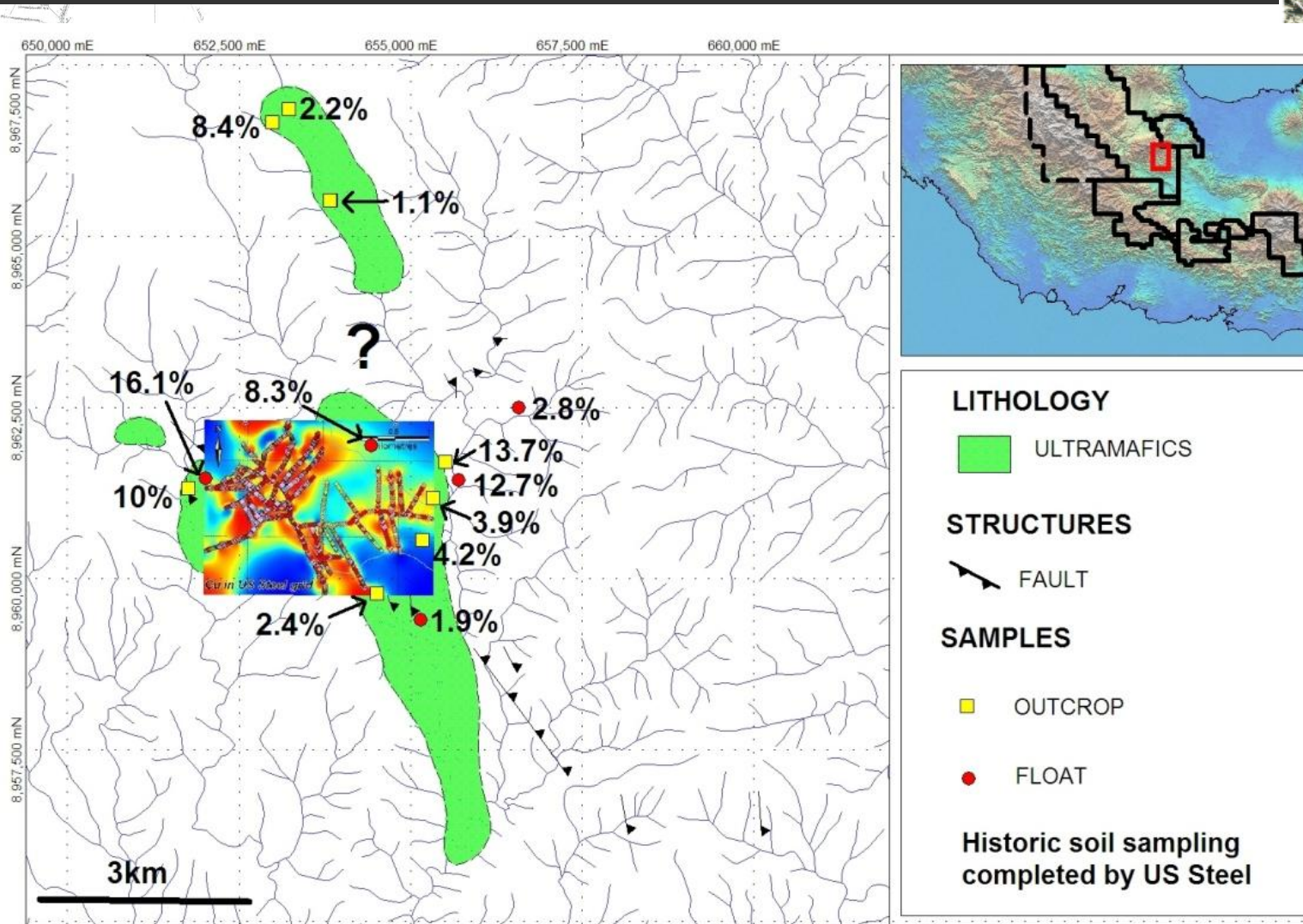


Wavera porphyry complex with reconnaissance drainage panned concentrate and float sample gold values



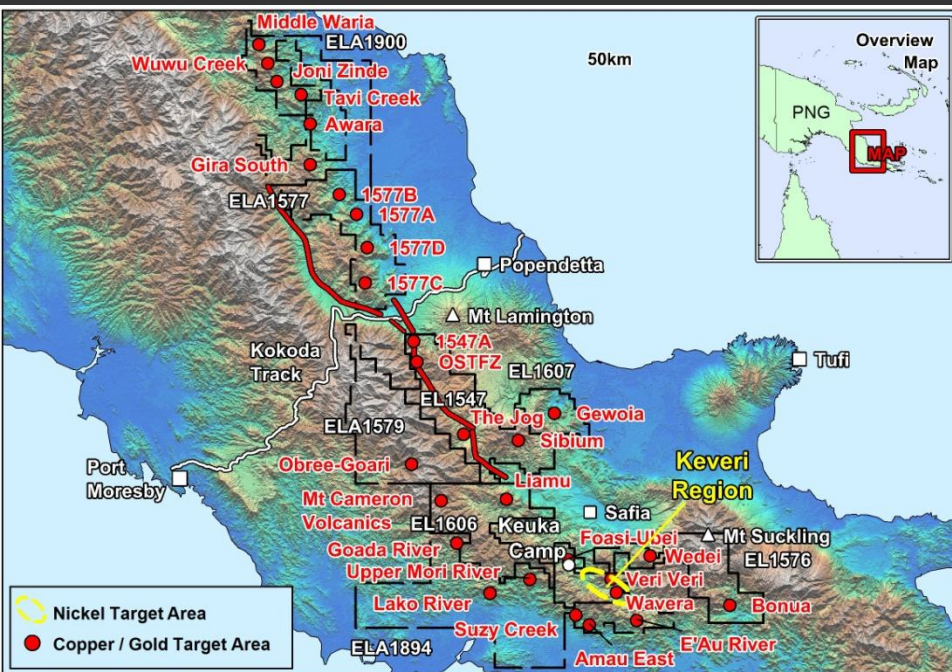
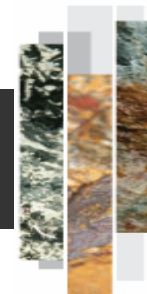
Quartz-chalcopyrite-garnierite-pyrite intrusive

Sibium – Cu in Rock Chips



- Reconnaissance mapping
- High-grade Cu values in selected, semi-continuous and float rock samples
- Cu mineralised shears possibly emanate from a larger copper system at depth

Ni Targets – Papuan Ultramaphic Belt



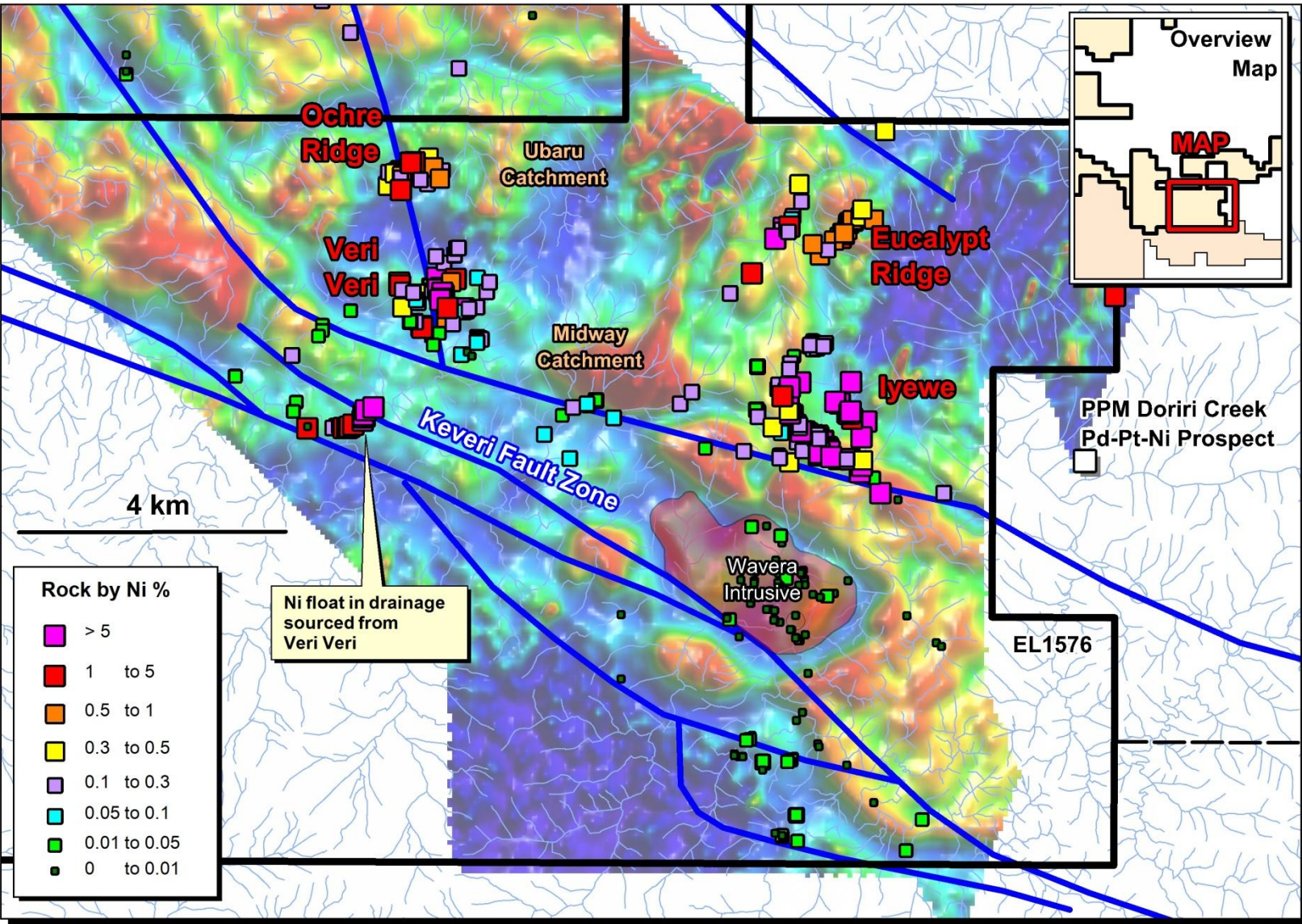
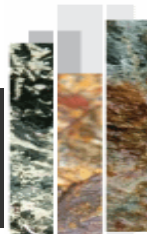
Sulphide & Laterite Ni occurrences

- 2007 – 2008
 - Prospects identified including Veri Veri, Iyewe, Ochre Ridge, Eucalyptus Ridge and Wedei
 - Sulphide Ni to 49% Ni in rock float
 - Elevated Cu, Au, Mo association
- 2009
 - Drilling at Iyewe returned 5m @ 1.4% Ni incl. 2m @ 2.2% Ni
- 2010 – 2011
 - Detailed review completed
 - Targets identified
 - Additional exploration warranted



Nickel sulphide boudin, Iyewe Creek, typical mineralisation style of the shear-hosted Keveri nickel deposits

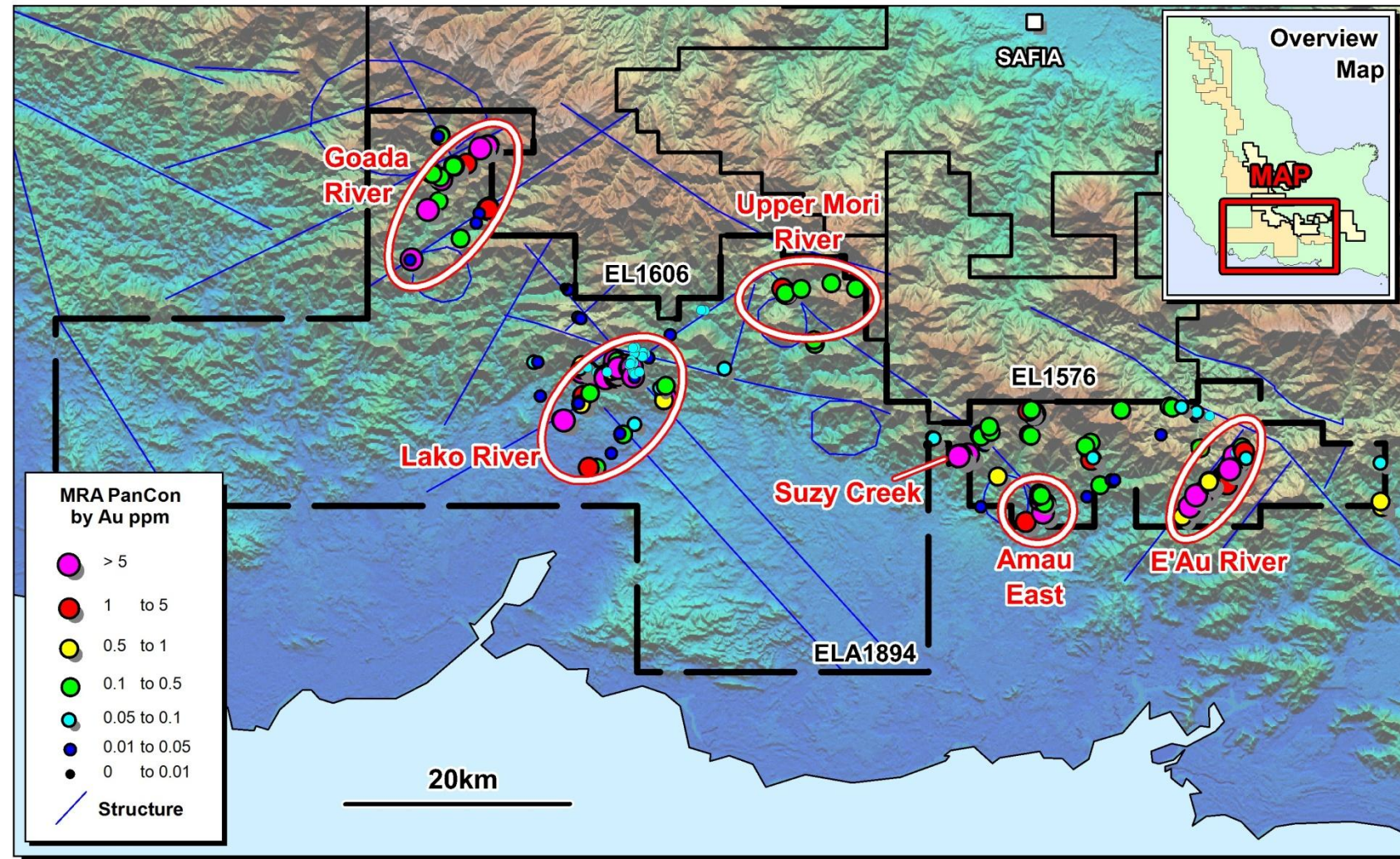
Keveri Region Nickel Prospects – Rock Chip



Ni rock chip results and key prospects on VTEM image

Numerous rock chips >2% Ni

ELA 1894 Project - Pan Con Gold



Six main targets generated

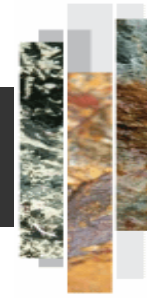
Core projects:

- Lako River
- E'Au River

Others:

- Suzy Creek
- Goada
- Amau East
- Upper Mori River

Awari - EL 1420 & ELA 1768

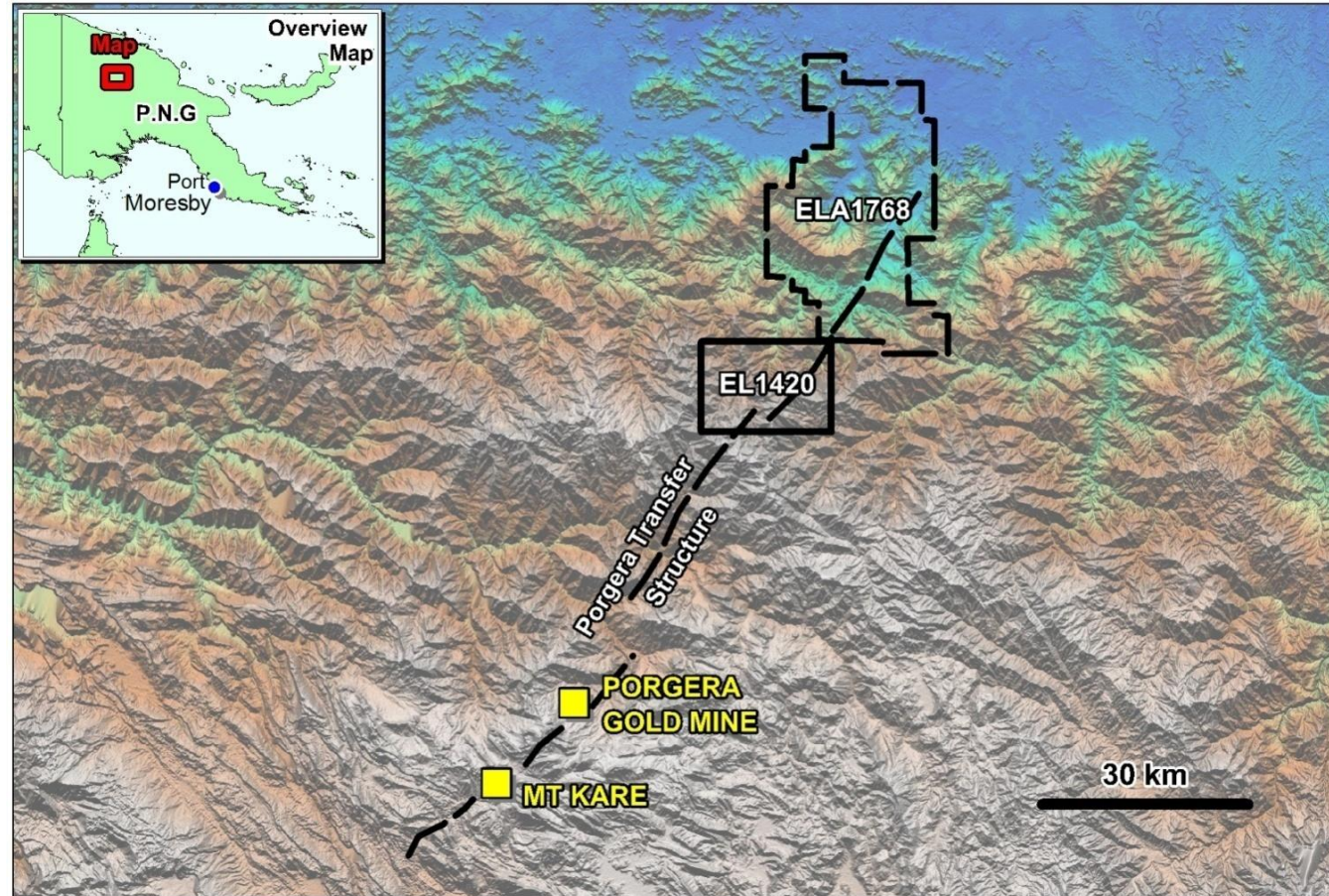


Target

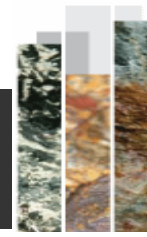
- Porphyry Cu – Au
- Quartz – sulphide vein Au
- Historical gold: surface and drill intercepts
- 7 drill holes at Awari Prospect in 2009:
 - 13m at 5.4 g/t Au, including 2m at 26.7g/t Au in AWDDH05
 - 8m at 5.3g/t Au in AWDDH06
- Langamut Prospect:
 - 29m at 4.6g/t Au in Trench 6

Strategy

- Advance by Farm-out



Why Invest?



- Strategic land position - numerous targets identified over 10,900km²
- Major porphyry Cu-Au system defined at Liamu – 49% interest retained – 4,000m drill program underway
- Prospective Cu-Au intrusive targets at Ubei, Sibium and Wavera – 49% interest retained
- Retained 100% Nickel and <2Moz Au equivalent deposits on all JV areas
- Prospective Cu-Au intrusive targets at Awari – 100% Interest
- GMX 100% dedicated tenements (4,779 km²)
- Share price undervalued – good upside potential.
- Strategic alliance with major mining company
- Pipeline of opportunity
- Tried and tested exploration team – currently JV operators
- Cost effective approach

Board of Directors

John Downie – Chairman
Adrian Fleming
Andrew Matheson
David Sode
Colin Patterson

Executive Management

Alexander (Sandy) Moyle - CEO
Paul Thaw – Company Secretary/CFO

Registered/Principal Office

Level 1, 120 Collins Street
Melbourne VIC 3000
T: +61 3 9663 3534
F: +61 3 9663 4127
E: enquiries@goldminex.com.au

Port Moresby Office

Section 52, Lot 55 Kennedy Road,
Gordon's Industrial Area,
Port Moresby N.C.D.
Papua New Guinea.
T: +65 325 8740

Website: www.Goldminex.com.au

Share Registry

Computershare Investor Services Pty Ltd
Yarra Falls, 452 Johnston Street
Abbotsford Vic 3067
T: 1300 787 272
F: +61 3 9473 2500

Auditor

Grant Thornton
Chartered Accountants
Level 2, 215 Spring Street
Melbourne Vic 3000

Public / Investor Relations

Victoria Thomas
Six Degrees Investor Communication
68/72 York Street
South Melbourne, Vic 3205
T: +61 3 9674 0347
E: Victoria@sixdegreesmedia.com.au

Thank you