



GreenBox Group Limited
ACN 006 768 332

Suite 105, 9-11 Claremont Street
South Yarra, Melbourne
VIC 3141

29 July 2011

**ASX ANNOUNCEMENT
NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT
(ASX CODE: GNB)**

This notice is given under paragraph (5)(e) of Section 708A of the Corporations Act 2001 (Cth) (Corporations Act).

The following securities of the Company were issued without disclosure to an investor under Part 6D.2 of the Corporations Act :-

Type:	Shares
Class/Description:	Ordinary Fully Paid
ASX Code:	GNB
Date of Issue:	27 July 2011
Number Issued:	6,666,667
Issued Price Per Security:	\$0.03

The Company has applied to the ASX Ltd for quotation of the above shares on 29 July 2011.

As at the date of this notice, the Company has complied with :-

- (a) the provisions in Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) Section 674 of the Corporations Act.

At the date of this notice, there is no information to be disclosed which is "excluded information" (as defined in Paragraphs 708A(7) and (8) of the Corporations Act) which would be reasonable for investors and their professional advisers to expect to find in a disclosure document.

By Order of the Board

A handwritten signature in black ink, appearing to read 'Rich Geddes', with a horizontal line underneath.

NJV Geddes
Secretary