

ASX Announcement – June 16, 2011

Prospectus Closed

Hawkley Oil & Gas Limited (ASX code: HOG) advises that the Prospectus dated 3 May 2011 (and supplementary prospectuses dated 26 May 2011 and 8 June 2011) has closed.

Applications for the Priority Offer pursuant to the Prospectus totalled 312,648 ordinary shares raising \$115,680. Shares will be allotted when funds clear early next week.

ENDS

For more information, contact
Ian Hobson
Company Secretary
Hawkley Oil & Gas Limited
Ph: 08 9429 8803
www.hawkleyoilandgas.com

Directors

Paul Morgan
Executive Chairman

Michael Earle
Chief Executive Officer

David Riekie
Non-Executive Director

John Hopkins
Non-Executive Director

Richard Reavley
Executive Director

Share Information

ASX Code:	HOG
Shares on issue:	285m
Options on issue:	39.8m
Share Price*:	32c
Market Cap*:	\$91m

*As at June 16, 2011