



## ASX Announcement

15 December 2011

### SHARE PLACEMENT ISSUE - SECTION 708A(5) NOTICE

Hot Rock Limited (HRL) hereby gives ASX notice pursuant to subsection 708A(5) of the Corporations Act 2001 (Cth) ("Act"), that as at the date of this notice:

1. the securities below have been issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is given under paragraph 708A(5)(e) of the Act;
3. it has complied with the provisions of Chapter 2M of the Act as they apply to HRL and section 674 of the Act;
4. there is no information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of HRL; or
    - ii. the rights and liabilities attaching to the relevant securities,

to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

#### Details of the securities issued

Class of securities:	Ordinary
ASX Code of the securities:	HRL
Dates of the issue of the securities:	15 December 2011
Total number of securities issued:	42,165,600

For and on behalf of the Board

JPK Marshall  
Company Secretary