

healthzone limited

ACN 118 715 772

316 Horsley Road
Milperra NSW 2214

13 October 2011

ASX Limited
20 Bridge Street
Sydney, NSW 2000

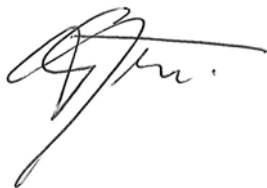
Section 708A Corporations Act 2001 – Cleansing Notice

We refer to the announcement of 11 July 2011 where shareholders approved the issue of shares and warrants and advise that Healthzone Limited (“Healthzone”) has issued 9,155,895 fully paid ordinary shares at an issue price of \$0.38 per share and 1,831,179 warrants under tranche 2. In addition the Company has issued a further 1.1333 bonus shares for every five fully paid ordinary shares purchased in both tranche 1 and tranche 2 for a total of 4,787,717 bonus shares, issued pursuant to Listing Rule 7.1.

In making this placement, the company relies on section 708A (5) of the corporations Act 2001(Clth) (“the Act”) and gives notice under section 708A (5) (e) of the Act of the following details:

1. The company issued the placement shares without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice Healthzone has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to Healthzone; and
 - b. Section 674 of the Act; and
3. As at the date of this notice, there is no excluded information (as defined in section 708A(7) or 708(8)(a) of the Act) which is required to be disclosed by Healthzone .

Yours faithfully,



Guy Robertson
Company Secretary
Healthzone Limited