

Market Update 3 August 2011

Healthzone Ltd Announces progress of NASDAQ listing process with the Filing of Form 20-F with the SEC

SYDNEY; 3 August 2011 – Healthzone Limited (ASX: HZL; OTCQX: HLTZY), Australia's leading natural products distributor, franchise retailer and producer of health, beauty and natural products, today announced that it has progressed in the Company's NASDAQ listing process with the filing of its initial Form 20-F with the Securities and Exchange Commission in the U.S.

About Healthzone Limited

Healthzone Ltd operates a portfolio of distribution, consumer product and retail business and is the largest operator in the Australian Wellness sector with significant and growing Asian and China wellness market interests. Each business provides immediate opportunities for earnings growth through business development and integration. Healthzone's businesses are comprised of three principal activities; Health and Beauty distribution; Health and Beauty Products, and Health Food Retail. For further information please visit www.healthzone.com.au

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