

# Appendix 3D

## Changes relating to buy-back (except minimum holding buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

|                          |                |
|--------------------------|----------------|
| Name of entity           | ABN            |
| Indago Resources Limited | 69 009 150 618 |

We (the entity) give ASX the following information.

|   |             |
|---|-------------|
| 1 Date that an Appendix 3C or the last Appendix 3D was given to ASX | 5 July 2011 |
|---|-------------|

### Information about the change

*Complete each item for which there has been a change and items 9 and 10.*

|  | <b>Column 1</b><br>(Details announced to market in Appendix 3C or last Appendix 3D) | <b>Column 2</b><br>(Details of change to buy-back proposals)             |
|--|---|--|
| <b>On-market buy-back</b>  |   |  |
| 2 Name of broker who will act on the company's behalf  |   |  |
| 3 Deleted 30/9/2001.   |   |  |
| 4 If the company/trust intends to buy back a maximum number of shares/units – that number<br><br><small>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</small> | 6,407,161 (additional projected 10% capacity under the Corporations Act)            | 6,414,772 (additional projected 10% capacity under the Corporations Act) |

<sup>+</sup> See chapter 19 for defined terms.

**Appendix 3D**  
**Changes relating to buy-back**

---

|   | <b>Column 1</b><br>(Details announced to market in Appendix 3C or last Appendix 3D) | <b>Column 2</b><br>(Details of change to buy-back proposals) |
|---|---|--|
| 5 If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back  | 399,942   | 320,572  |
| 6 If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention |   |  |
| 7 If the company/trust intends to buy back shares/units if conditions are met – those conditions  |   |  |

**All buy-backs**

|                     |  |  |
|---------------------|--|--|
| 8 Any other change: |  |  |
| 9 Reason for change | Increase (due to recent issues of additional shares) in accordance with the 10% limit in 12 months permitted under the Corporations Act. |  |

---

<sup>+</sup> See chapter 19 for defined terms.

10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)

|     |
|-----|
| N/A |
|-----|

**Compliance statement**

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
  
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....  
(Director/Company secretary)

Date: 08 July 2011

Print name: Amanda Burgess

=====

---

<sup>+</sup> See chapter 19 for defined terms.