

For immediate release to the market

INDUSTREA Limited

ASX Code IDL (OTCQX: IULTD)

27 January 2011

2011 HALF YEAR TRADING UPDATE

Global mining products and services provider Industrea Limited, today announced that based upon unaudited management accounts for the period ended 31 December 2010, its Revenue and EBITDA results are likely to be materially higher than the prior comparable period in accordance with the table below:

	HY10	HY11 % change
Revenue	\$140.8m	+21% - 23%
EBITDA	\$44.3m	+17% - 19%
Adjusted NPAT	\$17.7m	+6% - 8%

This is subject to finalisation of the half year accounts as well as external audit review.

The core EBITDA growth in the current half year is a result of strong performance in the mining services and technology divisions relative to the prior comparable period. The Adjusted NPAT has been impacted by increased depreciation in respect of additional growth and maintenance capital expenditure to support the mining services business and investment allowance for tax that only applied to the prior year.

Further commentary on Industrea's performance in the first half of the financial year and outlook will be provided at the half yearly results announcement scheduled for 17 February 2011.

<ENDS>

For further information, contact:

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