



ABN 17 107 492 517

ASX Release

5 April 2011

## RENOUNCEABLE PRO-RATA OFFER

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Iron Ore Holdings Limited advises that the attached letters relating to its renounceable pro-rata offer are being posted to securityholders today.

Yours sincerely

A handwritten signature in black ink that reads "Simon Robertson". The signature is written in a cursive style.

Simon Robertson  
Company Secretary

Level 1, 1 Altona Street, West Perth, WA 6005  
PO Box 1761, West Perth, WA 6872  
T +61 8 9483 2000 F +61 8 9321 0322

[www.ironoreholdings.com](http://www.ironoreholdings.com)



ABN 17 107 492 517

5 April 2011

Dear Shareholder

### Notice to Shareholders of Pro Rata Offer

We write to you as the registered holder of shares in Iron Ore Holdings Limited (**IOH**) as at today's date.

As advised in the ASX announcement on 4 April 2011, IOH is undertaking a renounceable pro rata offer of shares to its shareholders.

The pro rata offer is on the basis of 2 shares for every 11 shares held at the record date each at an issue price of \$1.60(**Offer**). The Offer is being underwritten by Foster Stockbroking Pty Ltd.

The Offer is available to all IOH shareholders registered on the record date of 18 April 2011 (**Record Date**).

A prospectus in relation to the Offer has been lodged with the ASIC and ASX setting out the timetable below for the Offer and is available at the Company's website: [www.ironoreholdings.com](http://www.ironoreholdings.com).

Lodgement of Prospectus with ASIC and ASX	Monday, 4 April 2011
Rights Trading commences and Existing Shares quoted on an "ex" basis	Tuesday, 12 April 2011
Record date for determining Entitlements	Monday, 18 April 2011
Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders	Thursday, 21 April 2011
Rights Trading ends	Tuesday, 3 May 2011
Shares quoted on a deferred settlement basis	Wednesday, 4 May 2011
Closing Date*	Tuesday, 10 May 2011
Notification of Shortfall	Friday, 13 May 2011
Anticipated date for allotment and issue of the Shares	Monday, 16 May 2011
Anticipated date for dispatch of holder statements	Wednesday, 18 May 2011
Anticipated date for commencement of Shares trading	Thursday, 19 May 2011

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Please note that where the determination of an eligible shareholder's entitlement results in a fraction of a share, such fraction will be rounded down to the nearest whole share.

The Prospectus includes details of the Offer and it is recommended that you study it carefully and, if you are interested in participating in the Offer, seek independent professional advice.

Kind Regards  
**Iron Ore Holdings Limited**

A handwritten signature in black ink that reads 'S. Robertson'.

Simon Robertson  
**Company Secretary**





ABN 17 107 492 517

5 April 2011

Dear Optionholder

**Notice to Optionholders of Pro Rata Offer**

We write to you as the registered holder of listed options in Iron Ore Holdings Limited (**IOH**) as at today's date.

As advised in the ASX announcement on 4 April 2011, IOH is undertaking a renounceable pro rata offer of shares to its shareholders.

The pro rata offer is on the basis of 2 shares for every 11 shares held at the record date each at an issue price of \$1.60(**Offer**). The Offer is being underwritten by Foster Stockbroking Pty Ltd.

The Offer is available to all IOH shareholders registered on the record date of 18 April 2011 (**Record Date**).

If you wish to participate in the Offer and receive an entitlement you must ensure that a completed option exercise notice is completed and returned to the Company in sufficient time for the Company to issue the shares on or prior to the Record Date. A completed exercise notice must be accompanied by a cheque in Australian dollars, crossed "Not Negotiable" and made payable to "Iron Ore Holdings Limited ", for the total amount of the exercise price of the options being exercised and lodged at the Company's share registry (by delivery or by post) at:

By delivery                      Security Transfer Registrars Pty Ltd  
770 Canning Highway  
Applecross WA 6153

By Post                              Security Transfer Registrars Pty Ltd  
PO Box 535  
Applecross WA 6953

A prospectus in relation to the Offer has been lodged with the ASIC and ASX setting out the timetable below for the Offer and is available at the Company's website: [www.ironoreholdings.com](http://www.ironoreholdings.com).

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Kind Regards  
**Iron Ore Holdings Limited**

Simon Robertson  
**Company Secretary**





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**For more information regarding Iron Ore Holdings Ltd please contact:**

**Alwyn Vorster**  
Managing Director

**T:** (08) 9483 2000

**F:** (08) 9321 0322

**E:** [info@ironoreholdings.com](mailto:info@ironoreholdings.com)

**W:** [www.ironoreholdings.com](http://www.ironoreholdings.com)

**Ordinary Shares on Issue:**

137,944,970

**Listed Options:**

2, 281,223

### **About Iron Ore Holdings**

Iron Ore Holdings Ltd ("IOH") is an ASX listed company which owns and manages a portfolio of high-quality iron ore projects within its Central and Western hubs in the Pilbara region of Western Australia. The company's Projects are all located within close proximity to existing infrastructure. IOH has a stable share register and highly experienced Board and senior management team.