

DATE: 25 November 2011

RELEASE OF ESCROWED SECURITIES

Pursuant to Listing Rule 3.10A, Ishine International Resources Limited hereby notifies you that 52,300,000 fully paid ordinary shares will be released from escrow on 18 December 2011.

The Company will be applying for quotation of the 52,300,000 fully paid ordinary shares.

Yours sincerely

LEONARD MATH Company Secretary