

# EUROZ

SECURITIES LIMITED

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### FACSIMILE

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<b>Company:</b>	ASX Company Announcements	<b>Date:</b>	11/1/11
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### MESSAGE:

Please find attached

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11 January 2011

To: The Company Announcements Office  
ASX Limited

For immediate release to the market,

**On market takeover bid by Beach Energy Limited for ordinary shares in the capital of Impress Energy Limited – extension of offer period and price final**

As a follow up to the announcement of 6 December 2010, Euroz Securities Limited ABN 23 089 314 983 (**Euroz**) announces that Euroz, on behalf of Beach Energy Limited ABN 20 007 617 969 (**Beach**), extends the offer period for all the shares in Impress Energy Limited (**Impress**) from the close of trading on ASX on 24 January 2011 to the close of trading on ASX on 21 February 2011.

From the date and time of this announcement and ending at the close of trading on ASX on 21 February 2011 Euroz (on behalf of Beach) will accept at the offer price of 8.5 cents per Impress share every Impress share offered to Euroz on market up to a maximum of 308,132,943 Impress shares (being all the Impress shares not already owned by Beach).

The offer price of 8.5 cents per Impress share is the final offer price.

As the bid is an on market bid, the offer is unconditional and payment of the consideration will be made by way of cash.

The offer period is now due to close on 21 February 2011.

For further information please refer to the separate announcement by Beach.

**Settlement and Brokerage**

Payment for Impress shares sold to Beach under the offer will be made on a T+3 settlement basis in accordance with the usual ASX Settlement Operating Rules for ASX trading.

As the offer will only be capable of acceptance by holders of Impress shares (**Shareholders**) selling through brokers which are participating organizations of ASX, all Impress shares to be purchased by Beach will be purchased on-market only during Trading Days.

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Any brokerage charged by brokers acting for Shareholders wishing to sell their Impress shares will be the sole responsibility of those Shareholders.

**The Impress shares**

The Impress shares which are the subject of the offer are all fully paid ordinary shares in the capital of Impress which Beach does not already have a relevant interest in at the date of Bidder's Statement or such other shares which are issued during the offer period. Immediately before the making of this announcement:

- in so far as Beach is aware, there are 886,586,353 Impress shares on issue, all of which are quoted on ASX; and
- Beach has a relevant interest in 578,453,410 Impress shares, which represent approximately 65.25% of all Impress shares on issue in the capital of Impress.

Signed on behalf of Euroz Securities Limited.

Nick McGlew, Executive Director, Euroz Securities Limited

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