



25 October 2011

IVR RIGHTS ISSUE – SHORTFALL NOTICE

Investigator Resources Limited (ASX: IVR) is pleased to advise that its 3 for 7 non renounceable Rights Issue was strongly supported by the Company's shareholders with applications being received for some 54.7% of the available shares.

Results of the Issue were as follows:

Maximum number of New Shares available under the Rights Issue	75,731,955
New Shares applied for by eligible shareholders*	41,388,695
New Shares not applied for (Shortfall)	34,343,260

* subject to final clearance of cheques received)

The Rights Issue was fully underwritten by Austock Securities Limited with the Shortfall to be taken up pursuant to the Underwriting Agreement.

New Shares will be allotted on 31 October 2011.

For further information contact

For further information contact:

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