Rule 5.3

# **Appendix 5B**

# Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity
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Jaguar Minerals Ltd	
ABN	Quarter ended ("current quarter")
43 107 159 713	30 September 2011

## Consolidated statement of cash flows

		Current quarter	Year to date
Cash flows related to operating activities		\$A'000	(3 months)
			\$A'000
1.1	Receipts from product sales and related	40	40
	debtors		
1.2	Payments for (a) exploration & evaluation	-	-
	(b) development		
	(c) production		
	(d) administration	(93)	(93)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature		
	received	4	4
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Other (provide details if material)	-	=
	Net Operating Cash Flows	(49)	(49)
	The operating cush flows	(12)	(12)
Cash flows related to investing activities			
	<b>8</b>		
1.8	Payment for purchases of:		
	(a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	-	-
1.9	Proceeds from sale of:		
	(a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	-	-
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	-	-
1.12	Other (provide details if material)	-	-
	Net investing cash flows	_	_
1.12	Total operating and investing cash flows	-	-
1.13	(carried forward)	(49)	(49)
	(carried for ward)	(42)	(49)

<sup>+</sup> See chapter 19 for defined terms.

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1.13	Total operating and investing cash flows (brought forward)	(49)	(49)
	(brought forward)	(49)	(42)
Cash flows related to financing activities			
1.14	Proceeds from issues of shares, options, etc.	-	-
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19 Other (provide details if material)		-	-
	Net financing cash flows	-	-
	Net increase (decrease) in cash held	(49)	(49)
1.20 1.21	Cash at beginning of quarter/year to date Exchange rate adjustments to item 1.20	351	351
1,22	Cash at end of quarter	302	302

Payments to directors of the entity and associates of the directors Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	(27)
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Item 1.23 includes aggregate amounts paid to directors including salary, directors' fees, consulting fees and superannuation.

#### Non-cash financing and investing activities

110	tion cash infancing and investing activities			
2.1	Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows			
2.2	Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest			
	which the reporting entity has an interest			

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<sup>+</sup> See chapter 19 for defined terms.

### Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'ooo	Amount used \$A'ooo	ĺ
3.1	Loan facilities			Ì
3.2	Credit standby arrangements			İ

## Estimated cash outflows for next quarter

		\$A'000
4.1	Exploration and evaluation	(30)
4.2	Development	-
4.3	Production	-
4.4	Administration	(90)
	Total	(120)

#### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
5.1	Cash on hand and at bank	22	15
5.2	Deposits at call	279	336
5.3	Bank overdraft		
5.4	Other (provide details)		
	Total: cash at end of quarter (item 1.22)	301	351

## Changes in interests in mining tenements

6.1	Interests in mining	
	tenements relinquished,	
	reduced or lapsed	

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equired or

Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter

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<sup>+</sup> See chapter 19 for defined terms.

# **Issued and quoted securities at end of current quarter**Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference			<i>j)</i> (cenes)	
	+securities				
	(description)				
	Changes during				
,	quarter				
	(a) Increases				
	through issues				
	(b) Decreases				
	through returns				
	of capital, buy-				
	backs,				
	redemptions				
7.3	<sup>+</sup> Ordinary	116,904,000	116,904,000		
	securities				
7.4	Changes during				
	quarter				
	(a) Increases				
	through issues				
	(b) Decreases				
	through returns				
	of capital, buy-				
	backs				
7.5	<sup>+</sup> Convertible				
	debt 				
	securities				
	(description)				
7.6	Changes during				
	quarter				
	(a) Increases through issues				
	(b) Decreases				
	through				
	securities				
	matured,				
	converted				
7.7	Options			Exercise price	Expiry date
	(description and			1	
	conversion	3,000,000	Nil	9c	31 December 2012
	factor)				
7.8	Issued during				
	quarter				
7.9	Exercised				
	during quarter				
7.10	Expired during				
	quarter				
7.11	Debentures				
	(totals only)				
7.12	Unsecured				
	notes (totals				
	only)				

<sup>+</sup> See chapter 19 for defined terms.

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### **Compliance statement**

- This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- This statement does /does not\* (delete one) give a true and fair view of the matters disclosed.

Sign here: Date: 31/10/2011

(Company Seefetary)

Print name: Lynton McCreery

#### **Notes**

- The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- Issued and quoted securities The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- Accounting Standards ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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<sup>+</sup> See chapter 19 for defined terms.