

Jervois

MINING LIMITED

ABN 52 007 626 575

15 March 2011

CLEANSING STATEMENT ISSUED IN ACCORDANCE WITH ASIC CLASS ORDER 09/425

On 9 March 2011, Jervois Mining Limited (ASX Code: JRV) (Company or Jervois) announced a Share Purchase Plan (SPP or Plan) offering eligible holders of fully paid ordinary shares recorded on its share register at 7.00 pm (Melbourne, Australia time) on 8 March 2011, with an address recorded in Australia or New Zealand, the opportunity to purchase up to A\$15,000 worth of new fully paid ordinary shares (New Shares) in the Company at 0.4 cents per share.

The Plan is offered pursuant to ASIC Class Order 09/425, which grants an exemption from the disclosure document requirements contained within Parts 6D.2 and 6D.3 of the Corporations Act 2001 (Cth) (Act).

In accordance with that Class Order, Jervois hereby notifies the ASX that:

1. Jervois will offer to issue the New Shares under the Plan without disclosure to investors under Part 6D.2 of the Act; and
2. this notice is given in accordance with the exemption in Class Order 09/425; and
3. as at the date of this notice, Jervois has complied with the provisions of Chapter 2M of the Act as they apply to Jervois and section 674 of the Act; and
4. as at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of Jervois; or
 - (ii) the rights and liabilities attaching to Jervois' fully paid ordinary shares.

By Order of the Board,



Duncan Pursell

Managing Director