

ASX RELEASE

12 August 2011

Non-Renounceable Rights Issue Offer Documents Dispatched

KUTh Energy Ltd advises that the Offer Document for the underwritten non-renounceable rights issue, as lodged with the ASX on 8 August 2011 was today mailed to all eligible shareholders, together with a letter to shareholders, lodged with the ASX on 3 August 2011 and entitlement and acceptance forms.

A letter to ineligible shareholders was also dispatched today.

As previously advised the closing date for acceptances is 26 August 2011.

Ends

For more information contact:

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