

13 September 2011

Dear Shareholder

Dividend Reinvestment Plan

On 30 August 2011, LaserBond Limited (LaserBond) announced the significant increase in revenue and profits for the 2011 financial year and declared a maiden fully franked dividend of 0.5c per share. It was also announced a Dividend Reinvestment Plan (DRP) would be offered for this dividend.

Under the DRP you may elect to have dividends on some or all of your ordinary shares in Laserbond automatically reinvested in additional LaserBond shares, at a discount to the market price, and at absolutely no cost. For this maiden dividend, the DRP discount to the market price is 5%. Full details of the operation of the DRP are contained in the Terms and Conditions available on the LaserBond website: www.laserbond.com.au.

For this maiden dividend, all Board members intend to participate in the DRP for their own shareholdings. The Board recommends you also give consideration to taking part in the DRP.

Shareholders that elect not to participate fully in the DRP will receive the cash component of the dividend via Electronics Funds Transfer.

Shortly all shareholders will receive mail from LaserBond's share registry, Boardroom Pty Ltd. Enclosed you will find forms that must be completed and returned in the reply paid envelope in order to participate in the DRP and/or receive a cash dividend payment. One or both of the completed forms <u>must</u> be received by Boardroom Pty Ltd on or before the record date for the dividend, which is 7 October 2011.

Yours sincerely

Matthew Twist

Company Secretary