

Australian Stock Exchange Announcement

17 May 2011

The Manager
Companies Announcements Office
Australian Stock Exchange
Electronic Lodgement

Dear Sir/Madam

MARKET UPDATE

LEGEND ANNOUNCES PROFIT INCREASE

The Directors are pleased to advise that the Net Profit After Tax is expected to be in the range of \$7.6 million to \$7.9 million for the year ended 30 June 2011, an improvement in excess of 15% over the \$6.6 million reported for the corresponding period last year.

Bradley Dowe, Chief Executive Officer, said the forecast range reflects the Company's ability to deliver profit improvement by continuing to focus on delivering product quality and range with exceptional customer service.

On behalf of the Board:

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Company Secretary
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