

Mr Cameron Bill  
ASX Compliance Pty Ltd  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000



**Liquefied Natural Gas Ltd**  
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27 January 2011

Dear Cameron,

LIQUEFIED NATURAL GAS LIMITED (THE "COMPANY")  
– REQUEST FOR TRADING HALT

The Company requests an immediate trading halt in its securities pursuant to ASX Listing Rule 17.1. In support of the request we provide the following information:

1. The reason for the trading halt is that a share placement and strategic partner announcement is pending;
2. The Company considers the announcement may have a material impact on trading in the Company's securities and as such the market should be provided time to receive and review full details of the share placement and strategic partner;
3. The Company proposes to issue an announcement to the ASX on or before Monday 31 January 2011 providing full details of the share placement and strategic partner (**Announcement**);
4. The release of the above Announcement will end the trading halt;
5. The Company is not aware of any reason why the trading halt should not be granted; and
6. The Company is not aware of any additional information it is required to disclose in relation to the request for the trading halt.

Please do not hesitate to contact me if you require any additional information.

Yours sincerely

A handwritten signature in black ink, appearing to read 'DMG' or similar initials, written in a cursive style.

David Michael Gardner  
Company Secretary