

Brisbane (Registered Office) T+61 7 3149 2100 F+61 7 3149 2101 Level 11, Waterfront Place, 1 Eagle Street, Brisbane Qld 4000 GPO Box 3120, Brisbane Qld 4001, Australia

ASX CODE DTE ABN 21 122 588 505 dartenergy.com.au

18 July 2011

Australian Securities Exchange **Exchange Centre** 20 Bridge St Sydney NSW 2000

Company Announcements Office

Dear Sir/Madam

Notice of Change of Interests of Substantial Holder

Please find attached a notice of change of interests of substantial holder dated 18 July 2011 given by Dart Energy Ltd in relation to Liquefied Natural Gas Limited (ASX: LNG).

Singapore (Head Office)

Singapore 189721

T+65 6508 9840 F+65 6294 6904

152 Beach Road, #19-01/04 The Gateway East

Yours faithfully

Paul Marshall

Company Secretary

JPC Mayour

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme: Liquefied Natural Gas Limited

ACN/ARSN 101 676 779

1. Details of substantial holder(1)

Name Dart Energy Limited

ACN/ARSN (if applicable) 122 588 505

There was a change in the interests

of the substantial holder on 13/07/2011

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous holding | | Present notice | |
|-------------------------|------------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary | 16,000,000 | 7.5% | 14,370,000 | 5.37% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|-------------------------|--|--|---|--|-------------------------|
| 16/02/11 to 24/02/11 | Dart Energy Ltd | Sale of a total of 1,630,000 shares | \$1,021,100 | Ordinary 1,630,000 | 1,630,000 |
| 13/07/11 | | Voting power reduced following the issue of 53.25 million new shares by LNG Limited | N/A | N/A | N/A |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------------|----------------|
| Dart Energy Ltd | Dart Energy Ltd | Dart Energy Ltd | Owner of shares | Ordinary 14,370,000 | 14,370,000 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-----------------|---|
| Dart Energy Ltd | Level 11 Waterfront Place, 1 Eagle St, Brisbane, QLD 4000 |

Signature

print name: Jonathan Paul Kershaw Marshall

capacity Company Secretary

sign here JPU Maustun

date

ate 18 /07/2011

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.