

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|---------------------|-------------|
| Name of entity | ABN/ARSN |
| LinQ Resources Fund | 108 168 190 |

We (the entity) give ASX the following information.

Information about buy-back

| | |
|-------------------------------------|------------------|
| 1 Type of buy-back | On market |
| 2 Date Appendix 3C was given to ASX | 26 November 2010 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|--|---------------------|--------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 1,175,469 | 79,064 |
| 4 Total consideration paid or payable for the shares/units | \$1,154,242 | \$79,326 |

+ See chapter 19 for defined terms.

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| | | Before previous day | Previous day |
|---|--------------------------------------|--|--|
| 5 | If buy-back is an on-market buy-back | highest price paid: \$1.04 date: 13/1/11 lowest price paid: \$0.94 date: 21/12/10 | highest price paid: \$1.02 lowest price paid: \$0.975 highest price allowed under rule 7.33: \$1.035 |

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back 17,302,195

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: Date: 28/02/11.....
 (Company secretary)

Print name: .Simon Durack.....

+ See chapter 19 for defined terms.