



LINQ RESOURCES FUND

ASX ANNOUNCEMENT

LINQ ANNOUNCES DISTRIBUTION REINVESTMENT PLAN PRICE

23 MARCH 2011

LinQ Resources Fund is pleased to announce that the Distribution Reinvestment Plan ('DRP') issue price for the 2011 interim distribution is \$0.8592 per unit. The DRP issue price has been set at a 10% discount to the 10 day VWAP ending on 23 March 2011.

The interim distribution of 1.5 cents per unit will be paid on Thursday, 31 March 2011. This interim distribution will be paid to all unitholders registered at the record date of 15 March 2011.

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About LinQ Resources Fund ('LRF') ARSN 108 168 190

LRF is a registered managed investment scheme.

LRF is an actively-managed resources fund listed on the ASX, which specialises in investments in small to medium resources companies both in Australia and overseas. The Fund may invest in companies at all stages of development from exploration through to production, although the focus on pre cash flow companies is in the later stage exploration and economic evaluation phases between discovery and completion of bankable feasibility studies. The Fund aims to provide both yield and capital growth for its investors. Interests in the Fund have been issued by LinQ Capital Ltd. A copy of the original Product Disclosure Statement for listing of the interests may be obtained from the ASX web site. Past performance is not a reliable indicator of future performance.