



LINQ RESOURCES FUND

ASX ANNOUNCEMENT

LINQ ANNOUNCES DISTRIBUTION REINVESTMENT PLAN PRICE

23 August 2011

LinQ Resources Fund is pleased to announce that the Distribution Reinvestment Plan ('DRP') issue price for the 2011 final distribution is 65.57 cents per unit. The DRP issue price has been set at a 10% discount to the 10 day VWAP ending on 23 August 2011.

The final distribution of 3.0 cents per unit, in the form of an unfranked dividend, will be paid on Wednesday, 31 August 2011. This final distribution will be paid to all unitholders registered at the record date of 30 June 2011.

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About LinQ Resources Fund ('LRF') ARSN 108 168 190

LRF is a registered managed investment scheme.

LRF is an actively-managed resources fund listed on the ASX, which specialises in investments in small to medium resources companies both in Australia and overseas. The Fund may invest in companies at all stages of development from exploration through to production, although the focus on pre cash flow companies is in the later stage exploration and economic evaluation phases between discovery and completion of bankable feasibility studies. The Fund aims to provide both yield and capital growth for its investors. Interests in the Fund have been issued by LinQ Capital Ltd. A copy of the original Product Disclosure Statement for listing of the interests may be obtained from the ASX web site. Past performance is not a reliable indicator of future performance.