



LINQ RESOURCES FUND
ASX/MEDIA ANNOUNCEMENT
LINQ ANNOUNCES INTERIM DISTRIBUTION
3 MARCH 2011

LinQ Resources Fund (ASX:LRF) ('the Fund'), Australia's leading specialist managed resources fund, has today declared an unfranked dividend of 1.5 cents per unit to be paid on 31 March 2011. The record date for the distribution is 15 March 2011 and the units will trade ex distribution on 8 March 2011.

The Fund's Distribution Reinvestment Plan ('DRP') remains in place for the 2010/11 financial year. The issue price for units to be issued through the DRP will be determined by the Board in accordance with the Fund's Constitution and will be announced to the market after close of trade on 23 March 2011.

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About LinQ Resources Fund ('LRF') ARSN 108 168 190

LRF is a registered managed investment scheme.

LRF is an actively-managed ASX-listed resources fund specialising in investments in small to medium resources companies in Australia and overseas. The Fund may invest in companies at all stages of development from exploration to production, although the focus on pre cash-flow companies is in the later stage exploration and economic evaluation phases between discovery and completion of bankable feasibility studies. The Fund aims to provide yield and capital growth for its investors. Interests in the Fund have been issued by LinQ Capital Limited. A copy of the original Product Disclosure Statement for listing of the interests may be obtained from the ASX web site. Past performance is not a reliable indicator of future performance.