Rule 3.8A

## **Appendix 3E**

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

	of entity 2 Resources Fund	ABN/ARSN 108 168 190				
We (the entity) give ASX the following information.						
Info	ormation about buy-back					
1	Type of buy-back	On market				
2	Date Appendix 3C was given to ASX	26 November 2010				
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day						
	eptances have been recer		,			
	eptances have been recer	ved, before, and on,  Before previous  day	Previous day			
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	Before previous	,			
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been	Before previous day	Previous day			
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been	Before previous day	Previous day			

<sup>+</sup> See chapter 19 for defined terms.

			Before previous day	Previous day	
5	If buy-back is an on-market buy-back	highest price paid: \$1.04 date: 13/1/11	highest price paid: \$0.70		
			lowest price paid: \$0.66 date: 23/09/11	lowest price paid: \$0.70	
				highest price allowed under rule 7.33: <b>\$0.755</b>	
Par	ticipatio	n by directors			
6	Deleted 30/9/20	001.			
Ho	w many s	hares/units may	still be bought back	c?	
7	disclosed a back a m shares/unit	company/trust has an intention to buy aximum number of ts – the remaining f shares/units to be	15,195,777		
Co	mplian	ce statement			
1.	The company is in compliance with all Corporations Act requirements relevant to this buy-back.				
or, f	or trusts onl	ly:			
1.	The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.				
2.	There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.				
Sign	gn here:Date: 24/11/11				
Print name:		Simon Durack			

<sup>+</sup> See chapter 19 for defined terms.

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