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MARKET RELEASE

3 August 2011

Lachlan Star Limited

TRADING HALT

The securities of Lachlan Star Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 8 August 2011 or when the announcement is released to the market.

Security Code: LSA

of Hewilt

Jill Hewitt

Senior Adviser Listings (Perth)



ABN: 88 000 759 535

3 August 2011

Jenny Cutri ASX Limited Level 8 The Esplanade Perth WA 6000

By fax: 9221 2020

Dear Jenny

REQUEST FOR TRADING HALT

Lachlan Star Limited requests a trading halt of its securities pending an announcement regarding a capital raising.

The Company anticipates that an announcement will be made on the capital raising no later than prior to the commencement of trading on Friday, 5 August 2011.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

RA Anderson

Company Secretary