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10 October 2011

Shannon Nicholson
Australian Securities Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Shannon

Liontown Resources Limited requests a trading halt in its securities pending the release of two announcements in relation to;

1. an update on exploration and drilling activities in Tanzania; and
2. details of a capital raising.

We anticipate being in a position to make an announcement prior to commencement of trading on Wednesday 12 October 2011.

We are not aware of any reason why the trading halt should not be granted.

Regards

A handwritten signature in black ink, appearing to read 'R. Hacker', is written in a cursive style.

RICHARD HACKER
Company Secretary