



## ASX Release

15 June 2011

### MAp

#### **SYDNEY AIRPORT CAD225M BOND FINANCING**

MAp notes today's announcement by Sydney Airport regarding its successful issue of CAD225m fixed rate guaranteed senior secured notes. In addition to the AUD400m of bank and bond financing previously announced by Sydney Airport on 20 May 2011, the proceeds of this issue will provide Sydney Airport with significant flexibility with respect to its financing arrangements including the ability to repay existing facilities and fund capital expenditure.

MAp Chief Executive Officer, Ms Kerrie Mather, said, "The ability to issue into the Canadian market evidences global recognition of the attractiveness of the Sydney Airport credit and furthers the objective of diversifying the airport's funding."

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**CAD225M BOND FINANCING**

Sydney Airport closed a CAD225m seven year guaranteed senior secured note issue yesterday. This issue follows last year's debut USD500m guaranteed senior secured note issue in the United States 144A bond market and further diversifies Sydney Airport's sources of funding.

The CAD225m issue was priced at the equivalent of 190 basis points over the equivalent Canadian Government bond and has a maturity date of 27 July 2018.

Together with the AUD400m of bank and bond financing previously announced on 20 May 2011, these funds provide Sydney Airport with significant flexibility with respect to its financing arrangements, including the ability to repay existing facilities and fund capital expenditure.

Scotia Capital and BofA Merrill Lynch acted as Joint Lead Managers for the CAD issue.

A handwritten signature in blue ink, appearing to read "Jamie Motum".

**Jamie Motum**  
Company Secretary