



Marbletrend Group Limited
Level 2
409 St Kilda Road
Melbourne Victoria 3004

Telephone: (03) 9820 2087
Facsimile: (03) 9820 2158
ABN 34 087 730 667

22 March 2011

The Manager
Company Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)
- SHARES ISSUED PURSUANT TO SETTLEMENT OF LITIGATION

Marbletrend Group Limited (**MBD**) gives this notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

MBD gives notice that:

- a) it has issued 200,000 fully paid ordinary shares at an issue price of 11 cents per Share (**Shares**) pursuant to settlement of litigation announced on 28 February 2011;
- b) the Shares were issued without disclosure to investors under part 6D.2 of the Act;
- c) this notice is given under Section 708A(5)(e) of the Act;
- d) as at the date of this notice, MBD has complied with:
 - The provisions of Chapter 2M of the Act as they apply to MBD; and
 - Section 674 of the Act; and
- e) as at the date of this notice there is no information that is excluded information within the meaning of Sections 708A(7) and 708A(8) of the Act.

Should you have any queries in relation to the above, please contact Hamish Giles at your earliest convenience.

Yours faithfully

A handwritten signature in black ink, appearing to be "H. Giles", written over a large, loopy, handwritten flourish that extends across the width of the signature area.

Hamish Giles
Chairman