



MARKET RELEASE

4 October 2011

Morning Star Gold N.L.

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Morning Star Gold N.L. (the "Company") will be lifted from the commencement of trading tomorrow, Wednesday, 5 October 2011, following the lodgement of the Company's Full Year Accounts, in accordance with listing rule 17.8.

Security Code: MCO

Suzanna Dabski
Senior Adviser, Listings (Sydney)