

Morning Star Gold NL

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BOARD ROOM RADIO BROADCAST

Morning Star's CEO Mike Botting gives an initial brief webcast over BRR covering:

- His relevant experience
- The Morning Star goldmine
- The Rose of Denmark project
- The future at Morning Star (MCO)

Pasting the following line into your web browser will start the BRR web cast:

brr.com.au/event/84922

Nick Garling

Chairman

Morning Star Gold NL

(ASX: MCO)

Forward Looking Statements

This document includes statements and information pertaining to Morning Star Gold's expectations and beliefs concerning future events. Forward risks, uncertainties and other factors, many of which are outside the control of Morning Star Gold can cause actual results to differ materially from such statements. Morning Star Gold makes no undertaking to subsequently update or revise such statements but has made every endeavour to ensure that they are accurate at the time of release.

Competent Persons Statement

The information contained in this report was compiled by Mr Greg Curnow BSc MAUSIMM who has over twenty years of relevant experience in relation to the mineralisation being reported on, to qualify as a Competent Person as defined in the 2004 Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Curnow works on a full-time basis as a consultant to Morning Star Gold NL and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.