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28 November 2011

Morning Star 2011 AGM - CEO Presentation

Dear Shareholders,

Please find a link below to our AGM presentation by Mike Botting our CEO. Audio is provided via Boardroom Radio. Click this link to listen and view:

www.brr.com.au/event/89688

The AGM webcast will also be permanently accessible via the home page of our main corporate website <u>www.msgold.com.au</u>

In addition, our online 'Flickr' photo gallery has recently been updated to showcase our projects:

www.flickr.com/photos/morningstargold/

Sincerely, Nick Garling

Chairman Morning Star Gold NL (ASX: MCO)



