



28 July 2011

Companies Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Board Resignation

Modena Resources Limited (ASX: **MDA**, the Company) advises that Mr Anthony Hamilton has resigned from the Board with immediate effect and the Board would like to extend its thanks for his efforts and service to the company over the past two years in completing the acquisition of the South Texas assets.

The composition of the Board will be further strengthened as the company moves forward with the development of its US production assets.

A handwritten signature in black ink, appearing to be 'J. Stephenson', written over a faint circular stamp or watermark.

Jay Stephenson
Company Secretary
Modena Resources Limited