

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme MIL RESOURCES LIMITED

ACN/ARSN 003 669 163

1. Details of substantial holder(1)

Name Rogo Investments Pty Limited

ACN/ARSN (if applicable) 003 954 596

The holder ceased to be a substantial holder on 7 / 4 / 11

The previous notice was given to the company on 16 / 11 / 10

The previous notice was dated 16 / 11 / 10

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
7 / 4 / 11	Rogo Investments Pty Limited	Completion of capital raising	N/A	22,000,000	3.85%

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

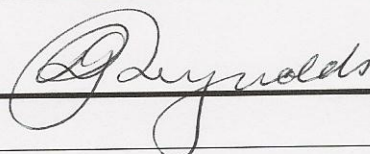
Name	Address
Rogo Investments Pty Limited	PO Box 442, North Sydney NSW 2059

Signature

print name Robert G Reynolds

capacity Director

sign here



date 13 / 4 / 11